



PTAB
Bar Association™

2020 Annual Conference
September 23-25, 2020
ptabbar.org

Welcome from the PTAB Bar Association Board of Directors

Dear Colleagues,

In this unprecedented time, it is with great pleasure that we welcome you to the 2020 Annual Conference of the PTAB Bar Association – now a world-wide, virtual event. For the fifth year in a row, your support enabled us to sell out our in-person conference, and our new format has allowed us to open participation to even more of our members and friends, without regard to geography. The rescheduling of our program from March in light of the pandemic does mean, though, that some of our leadership changed during our conference preparations. We extend our sincere thanks and congratulations to our 2019-2020 conference committee leaders, Dan Zeilberger, Dave Cavanaugh, Scott Jarratt, Gasper LaRosa, and Heather Petruzzi – joined now for our 2020-2021 program year by Fahd Patel as Dave has moved to our Board – along with the many conference committee volunteers who helped organize a truly unique program.

We extend a special welcome to the many speakers and participants from the USPTO, including Chief Judge Scott Boalick (who will give our keynote on Thursday, September 24th at 11am eastern), and many of his PTAB colleagues, as well as the federal Judges who have been kind enough to join us again this year. We are particularly pleased to feature a virtual “fireside chat” with Andrei Iancu, Under Secretary of Commerce for Intellectual Property and Director of the USPTO, on September 24th at 4:30 p.m., and we look forward to learning about his upcoming goals and priorities.

This year’s program features cutting-edge PTAB topics presented by expert speakers from around the country. We are honored to present perspectives on the PTAB from a diverse group of judicial speakers. Industry representatives and expert practitioners will provide practical insights, actionable lessons, and up-to-the-minute advice on best practices before the PTAB. We will also feature perennial favorites like the judges’ panels.

Notwithstanding our new format, we have built specific networking opportunities into the program and our virtual platform to help you to get to know fellow members of the PTAB Bar community. We hope that you will take advantage of these chances to connect with old friends and make new acquaintances. Please check out the many features of our virtual platform and personalize your experience – and be sure to visit the Annual Conference exhibitors to learn about their services and thank them, along with our loyal sponsors, for supporting our PTAB Bar Association.

Please also use this conference as a chance to get more involved with the PTAB Bar Association. If you still need to renew your membership or update your membership information (including your committee preferences), you can do so by visiting our home page (www.ptabbar.org). And please give us your feedback, so that we can continue to improve our PTAB Bar Association and this Annual Conference.

Finally, because we were unable to do so in person in March, we would like to thank our 2019-2020 Association President, Naveen Modi, and our departing Board members, Erika Arner, Marc Richards, and Bob Steinberg, for their long and valued service to our Association. We welcome our new Board members for 2020-2021, Courtenay Brinckerhoff, David Cavanaugh, David O’Brien, and Megan Raymond. And we further welcome Andrew Baluch, who was chosen by the Board to fill the remaining term of our friend, colleague, and fellow Board member from the Association’s inception, Todd Dickinson, whose loss this May deeply saddened us all.

Knowing the hardship and difficulties that have touched so many over the past six months, we look forward to this opportunity to be together as an Association virtually, and to seeing you all in person when that is possible once again.

Best safe wishes to you all,

The PTAB Bar Association Board of Directors

ABOUT THE PTAB BAR ASSOCIATION

PTAB Bar Association Board of Directors

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SAVE THE DATE!

**2021 PTAB Bar Association Annual Conference
March 10-12, 2021**

**2022 PTAB Bar Association Annual Conference
March 23-25, 2022**

The Ritz-Carlton, Washington, D.C.

ABOUT THE PTAB BAR ASSOCIATION

The PTAB Bar Association History

The formation of the PTAB Bar Association traces its roots to the passage of the America Invents Act (“AIA”). The AIA went into effect in 2012 and fundamentally changed patent litigation by providing a new forum, new administrative judges, and new rules to resolve issues of patent validity. From 2012 to 2015, the number of new PTAB cases increased from just 111 new cases in 2012 to nearly 1800 new cases in 2015.

As with any new practice area, PTAB trial practice attracted new practitioners that specialize in this forum. These practitioners began to organically coalesce into an informal community. At the same time, they began to form ideas for further improving and professionalizing the still-emerging PTAB trial practice. The many PTAB practitioners realized that there existed no way to broadly communicate those ideas to the bar, let alone the PTAB itself. Thus, the idea of the PTAB Bar Association was born—to improve the stature of the PTAB legal profession, and to serve as an avenue for constructive dialogue between the bar community, the PTAB, and other stakeholders.

In early 2016, numerous PTAB practitioners, from the nation’s best known firms and industry leaders, joined together to create an organization that would encourage and facilitate the free flow of ideas regarding the evolving PTAB trial practice. On June 17, 2016, the PTAB Bar Association was formally incorporated into a non-profit entity.

Charter

The PTAB Bar Association seeks to preserve and promote the highest professional and ethical standards among lawyers and stakeholders who appear before the PTAB. The Association is dedicated to helping secure the just, speedy, and inexpensive resolution of every PTAB proceeding, and to maintaining or improving the reputation and stature of the legal profession and community associated with the PTAB. The Association will be economically self-sustaining and work to fulfill its vision through education, outreach, collaboration, and advocacy. The Association will serve as an avenue for constructive dialogue between the bar community, the PTAB, and other stakeholders.

Instructions for Obtaining a Certificate of Completion or Credit Certificate

To obtain your Certificate of Completion or request credit for your participation, please fill out and **submit the CLE Google form found in the CLE section within the virtual conference platform** for the 2020 PTAB Bar Association Annual Conference. While this is not required for CLE credits, we strongly encourage you to complete the 2020 PTAB Bar Association Annual Conference session and overall evaluation form available under the Surveys tab within the virtual conference platform.

Attorneys licensed in the state(s) of DE, NY, OH, PA, are required to obtain the visual CLE code given during each session. All CLE requests with pre-approved states will be processed within 30 days. Your certificate will be emailed to you at the email address provided. If your state allows the sponsor to report your CLE attendance, we will do so within 30 days for approved states.



As of September 16, 2020, credits have been approved in CA, DE, GA, IL, MO, NY, PA, TX, & WA.

States pending approval: CO, FL, MN, NC, OH, OR, & VA

If you have any questions, please email us at cle-dept@alm.com.

FINNEGAN



Finnegan proudly supports the PTAB Bar Association

We are honored to have our attorneys serve with the organization:

Erika Arner, Past-President and Director

Jason Stach, Director and Amicus Committee Chair

Joshua Goldberg, Communications Committee Chair

Amanda Murphy, Law Journal Editor

David Reese, Young Lawyers Committee Vice-Chair

Daniel Tucker, Appeals from the PTAB Committee Chair

Finnegan is one of the most experienced post-grant firms in the country. Since leading—and winning—one of the first Patent Trial and Appeal Board (PTAB) trials at the U.S. Patent and Trademark Office (USPTO), the firm has maintained its position as a leader in PTAB trial practice. Finnegan has handled nearly 900 post-grant proceedings on behalf of both petitioners and patent owners, and our PTAB experience spans not only volume, but also variety, having represented more than 175 clients across industries and with varying strategic goals. Finnegan’s 50+ years of litigating patents and prosecuting applications at the USPTO makes the firm particularly well suited for handling PTAB cases, leading to Intellectual Asset Management (IAM) presenting Finnegan with the “U.S. Post-Grant Firm of the Year” award at the 2020 Global IP Awards and our repeated recognition by *Managing Intellectual Property* as a top law firm for PTAB litigation and as the “2019 PTAB Firm of the Year.”

For more information, please see www.finnegan.com.

WELCOME

2020 Welcome from Conference Chairs

Dear Colleagues,

We are delighted to welcome you to the PTAB Bar Association's 2020 Annual Conference. We hope that you enjoy all that the conference has to offer.

While this year's virtual conference follows a different format from what we originally envisioned when it was slated for March, we are confident it will provide the same sort of exciting array of topics you have come to expect. We have brought together a diverse group of PTAB practice leaders that offer a broad range of viewpoints and insights. Our speakers will explore various cutting edge and complex issues, including how PTAB practice intersects with broader issues in administrative law, the shift to the Phillips claim construction standard, claim amendments, discovery, the economic impact of PTAB proceedings, among others. The popular PTAB judges' panel and Federal Circuit panel are also back, as well as a fireside chat with Director Iancu.

This conference could not have happened without the efforts of all of our dedicated volunteers. Over the last year, members from industry and law firms donated countless hours to make this conference a success. We would like to thank members of the Conference Committee, who began planning for the next conference almost immediately after the conclusion of the 2019 event, as well as the efforts of all of the other committees that helped over the past year. Special thanks also goes to the various Board liaisons that have helped over the past year, including Erika Arner, Dave Cavanaugh, Gene Lee, Terry Rea, Lily Rin-Laures, and Tom Rozyłowicz; last year's PTAB Bar Association president, Naveen Modi; and this year's PTAB Bar Association president, Steve Baughman. We are also deeply indebted to our sponsors, without which this event would not be possible.

Finally, we would like to thank all of you. Your engagement and support are what keeps the PTAB Bar Association growing and thriving.

Sincerely,

Daniel Zeilberger, Scott Jarratt, Heather Petruzzi, Fahd Patel, Gasper LaRosa
Chairs and Vice-Chairs of the Conference Committee



Supporting the leaders who are making a difference

We are proud to support **ACLU-PA** and the **Centennial Celebration**.

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Paul Hastings Proudly Sponsors the 2020 PTAB Bar Association Annual Conference

As a founding member of the PTAB Bar Association, Paul Hastings is pleased to lead conversations that will continue to shape the future of the PTAB practice.

We congratulate Naveen Modi on the honor of serving as President of the PTAB Bar Association.

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Paul Hastings is a leading global law firm with a strong presence throughout Asia, Europe, Latin America, and the United States.

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SCHEDULE AT A GLANCE

WEDNESDAY, SEPTEMBER 23, 2020: PRE-CONFERENCE SESSIONS

12:00 pm – 2:45 pm	Pre-Conference Session: PTAB Bootcamp (Advance separate registration required)
12:00 pm – 2:45 pm	Pre-Conference Session: PTAB Master Class (Advance separate registration required)
2:45 pm – 3:00 pm	Break
3:00 pm – 4:00 pm	Pre-Conference Session: PTAB and EPO Opposition Proceedings: A Comparative Analysis of Claim Amendment Practice and Appeal

THURSDAY, SEPTEMBER 24, 2020

11:00 am – 11:30 am	Welcome & Keynote Presentation by Chief Judge Scott Boalick
11:35 am – 12:30 pm	General Session 1 – Administrative Law for PTAB Practitioners: Precedential Decisions, Rulemaking, and Agency Discretion
12:30 pm – 12:45 pm	Break
12:45 pm – 1:45 pm	General Session 2 – PTAB Judges’ Panel - An Inside Perspective
1:45 pm – 2:15 pm	Lunch Break (Exhibits/Sponsor/Tables)
2:15 pm – 3:15 pm	General Session 3 – IPR Timing Issues in View of Recent Developments: the Shift to Phillips, Recent Developments at the Federal Circuit, and the Supreme Court’s Consideration of <i>Click-to-Call</i>
3:15 pm – 3:30 pm	Break
3:30 pm – 4:15 pm	Concurrent Session 1A – Amending Patent Claims During PTAB Proceedings: Strategy Considerations For Both Patent Owners and Petitioners
3:30 pm – 4:15 pm	Concurrent Session 1B – Economic Analysis of PTAB Proceedings
4:15 pm - 4:30 pm	Break
4:30 pm - 5:15 pm	General Session 5 – Discussion with Andrei Iancu, Under Secretary of Commerce for Intellectual Property and Director of the USPTO
5:15 pm - 6:15 pm	Networking Reception

SCHEDULE AT A GLANCE

FRIDAY, SEPTEMBER 25, 2020

11:00 am – 11:45 am	General Session 4 – Hot Topics and Oral Argument Practicum
11:45 am – 12:00 pm	Break
12:00 pm – 12:45 pm	Concurrent Session 2A – The Nature of Discovery at the PTAB and How It Has Evolved
12:00 pm – 12:45 pm	Concurrent Session 2B – A Look Back - Analysis of Trends Over the Years
12:45 pm – 1:15 pm	Lunch (<i>Exhibitor/Sponsor</i>)
1:15 pm – 2:15 pm	General Session 6 – Appellate Issues
2:15 pm – 2:30 pm	Break
2:30 pm – 3:15 pm	General Session 7 – View from the Federal Circuit
3:15 pm – 3:30 pm	Break
3:30 pm – 4:30 pm	General Session 8 – Ethics Before the PTAB



In reference to the firm's PTAB expertise, a peer says:

“Sterne Kessler is the gold standard. They pretty much invented the space.”

-MIP IP Stars (2018)

#1 in Patent Owner Cases at the PTAB and #2 Overall for Cases at the PTAB

Source: Docket Navigator (2019)

“The firm is also increasingly known for its Federal Circuit prowess, not just in relation to post-grant cases, but also district court and ITC litigation”

- *Intellectual Asset Management* (2019)

The firm's “reputation for having a deep bench of talent with specialization in all aspects of intellectual property is well deserved.”

- *Chambers & Partners* (2019)

Nationally ranked as “Tier 1” firm for “PTAB Litigation” and “Patent Prosecution”

- *Managing Intellectual Property* (2019)

Ranked “Band 1” in “Intellectual Property: Patent Prosecution – District of Columbia”

- *Chambers & Partners* (2019)

SESSIONS: WEDNESDAY, SEPTEMBER 23

12:00 pm – 2:45 pm

Pre-Conference Session:

“PTAB Bootcamp”

(Advance separate registration required)

Moderators:

Herb Hart, McAndrews, Held & Malloy, Ltd

Scott McBride, McAndrews, Held & Malloy, Ltd

Speakers:

- Administrative Patent Judge **Rae Lynn Guest**, United States Patent and Trademark Office
- Administrative Patent Judge **David C. McKone**, United States Patent and Trademark Office
- Administrative Patent Judge **Christopher Paulraj**, United States Patent and Trademark Office
- **Heather Petruzzi**, Wilmer Cutler Pickering Hale & Dorr LLP
- **Daniel Tucker**, Finnegan, Henderson, Farabow, Garrett & Dunner, LLP
- **Deborah H. Yellin**, Crowell & Moring LLP

The bootcamp has become a staple of the conference, and will receive a refresh this year based on recent developments at the PTAB. As in years past, this session is geared toward lawyers who are interested in an overview of the who, what, and when of IPRs, PGRs, CBM reviews, and appeals. The “who” will address the general questions that need to be addressed to see if your client is eligible to file one of these proceedings. The “what” will address the general questions about what patents are eligible for each type of review and what may be raised in each of these proceedings. And the “when” will address the timing limitations for each of these proceedings. This interactive workshop will guide attendees through an IPR fact pattern from institution to final written decision, discussing best practices for petition drafting, briefing before the Board, discovery parameters boundaries, and tips for a successful oral argument.

Fish & Richardson is proud to support the PTAB Bar Association Annual Conference.

When it comes to post-grant practice, Fish's history and presence are unmatched; we have handled more cases at the PTAB than any other firm, our attorneys routinely craft new law at the Federal Circuit, we host the most innovative educational programs, and **we are a founding and active member of the PTAB Bar Association.**

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Our record speaks for itself.

- Institution rate of 90 percent (Lex Machina, 2019)
- Final decision rate of 91 percent for canceling claims (Lex Machina, 2019)
- Ranked as the best performing firm out of the top 10 most active firms representing Petitioners (Patexia, 2019)
- Five attorneys ranked among "Top 100 Best Performing Attorneys representing Petitioners" (Patexia, 2019)

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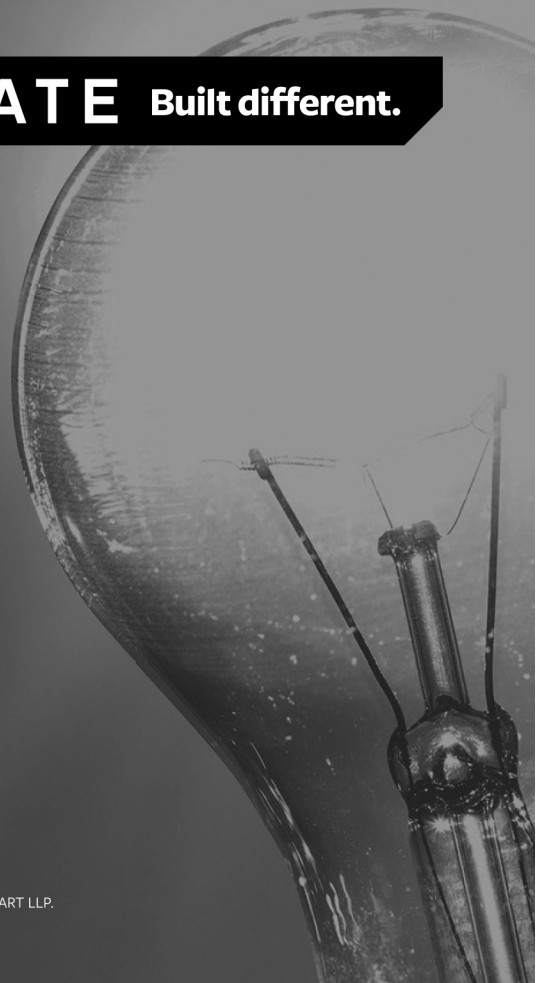
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Dechert's global intellectual property practice delivers comprehensive IP services on litigation, counseling and transactional matters. We focus our commercial, legal and technical expertise to help clients achieve their objectives wherever they do business. dechert.com



Pre-Conference Session: “PTAB Master Class”

(Advance separate registration required)

12:00 pm – 2:45 pm

Moderators:

- **David McCombs**, Haynes and Boone
- **Scott McKeown**, Ropes & Gray LLP

The Master Class is an innovative workshop program exploring complex and strategic decisions in AIA trial proceedings where there may be many “right” answers... depending on the facts. Veteran lawyers will discuss how they approach difficult situations to give their clients an edge, and PTAB judges will offer their insights and perspectives. This program is geared toward lawyers who have handled more than fifty AIA trial proceedings.

12:00 pm – 12:45 pm

Panel #1: An Elegant Weapon for a More Civilized Age: Petitioner Strategy

Panelists:

- **Dorothy Whelan**, Fish & Richardson
- **Joe Palys**, Paul Hastings LLP
- **Steve Chiang**, RPX Corporation
- PTAB Administrative Patent Judge **Kevin Cherry**, United States Patent and Trademark Office

Procedural rebalancing of AIA trial practices has raised the stakes for petitioners. This panel will discuss handling the strategic and practical decisions frequently encountered by Petitioners in preparing and presenting their unpatentability cases while also balancing district court litigation considerations.

1:00 pm – 1:45 pm

Panel #2: These Aren’t the Droids You’re Looking For: Patent Owner Strategy

Panelists:

- **Mita Chatterjee**, Hologic, Inc.
- PTAB Lead Administrative Patent Judge **Georgianna Witt Braden**, United States Patent and Trademark Office
- **Lori Gordon**, King & Spalding
- **Ken Weatherwax**, Lowenstein & Weatherwax LLP

Recent statistics show that patent owners are faring better against patentability challenges than they were in prior years. Even so, statements made to preserve patentability can come back to undermine an infringement allegation. This panel will discuss the challenges and strategies for Patent Owners seeking to best preserve their patents while creating the least opportunities for argument estoppel.

2:00 pm – 2:45 pm

Panel #3: Never Tell Me the Odds: Trial Strategy

Panelists:

- **Matt Johnson**, Jones Day
- **Deborah Sterling**, Sterne, Kessler, Goldstein & Fox, P.L.L.C.
- **Srikala Atluri**, Hewlett Packard Enterprise
- PTAB Administrative Patent Judge **Tom Giannetti**, United States Patent and Trademark Office

Every proceeding presents numerous smaller strategy decisions, none of which is likely to be outcome determinative, but which—when made well—collectively can tilt a case in favor of one side. This panel will consider many of these directional details and look at how they can add up to a strategic advantage.

SESSIONS: WEDNESDAY, SEPTEMBER 23

2:45 pm - 3:00 pm

Break

3:00 pm - 4:00 pm

Pre-Conference Session:

PTAB and EPO Opposition Proceedings:

A Comparative Analysis of Claim Amendment

Practice and Appeal

Moderator: Li-Hsien (Lily) Rin-Laures, RinLaures LLC

Speakers:

- Deputy Chief Administrative Patent Judge **Jacqueline Bonilla**, United States Patent and Trademark Office
- **Hans-Rainer Jaenichen**, Vossius & Partner
- **Stephen (Steve) B. Maebius**, Foley & Lardner LLP
- **Bernhard Mueller**, Member of Enlarged Board of Appeal, European Patent Office
- **Paul Naik**, Seattle Genetics
- **Jonathan Stroud**, Chief Intellectual Property Counsel, Unified Patents

This session will explore the impact of changes to the motion to amend practice before the PTAB, including Aqua Products' allocation of burdens regarding unpatentability, and a first peek at PTAB preliminary guidance given in the MTA pilot program. The panel will compare claim amendments and preliminary opinions in PTAB and EPO opposition proceedings. The panel will explore alternatives to a motion to amend, including filing a reissue application, and the PTO's current guidance on best practices for filing a reissue after a PTAB trial. The session will also feature a first look at implementation of the new 2020 rules for EPO appeals. Along the way, our experienced panel will share insight on managing US, EP and global proceedings.

Kilpatrick Townsend is proud to sponsor the 2020 PTAB Bar Association Annual Conference. Our Post-Grant Proceedings Team supports the Association's mission as we challenge and defend patent validity before the U.S. Patent Office.

Top 25 law firm for number of total PTAB trials

Since 2015, we have represented 107 petitioners and 66 patent owners.

Lex Machina (2020)

IP Stars

Nationwide firm ranking for PTAB

Managing Intellectual Property's IP Stars (2018)

Beijing Office

Opened in 2019

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Kirkland & Ellis is proud to sponsor the

2020 PTAB Bar Association Annual Conference

SESSIONS: THURSDAY, SEPTEMBER 24

11:00 am – 11:30 am

Welcome & Keynote Presentation by Chief Judge Scott Boalick

Welcome by: **J. Steven Baughman**, Paul, Weiss, Rifkind, Wharton & Garrison LLP, PTAB Bar Association President

11:35 am – 12:30 pm

General Session 1 – Administrative Law for PTAB Practitioners: Precedential Decisions, Rulemaking, and Agency Discretion

Moderator: **Erika Harmon Arner**, Finnegan, Henderson, Farabow, Garrett & Dunner LLP

Speakers:

- Administrative Law Judge **Clark S. Cheney**, U.S. International Trade Commission
- **Nicole Morris**, Professor, Emory University School of Law
- Vice Chief Administrative Patent Judge **Scott Weidenfeller**, United States Patent and Trademark Office

After nearly eight years of practice, the PTAB has grown into a well-established administrative body governed by statute, regulation, and a growing body of precedential decisions. This session will educate PTAB practitioners on key aspects of administrative law that impact practice before the USPTO and other executive branch agencies. Among other things, the panel will discuss the use of precedential agency decisions, the role of the public in agency rulemaking, and the PTAB's increasing reliance on discretionary denials. The panel will reserve time for your questions, so please e-mail them to erika.arner@finnegan.com.

12:30 pm – 12:45 pm

Break

12:45 pm – 1:45 pm

General Session 2 – PTAB Judges' Panel An Inside Perspective

Moderator: **Karl Renner**, Fish Richardson P.C.

Speakers:

- Administrative Patent Judge **Kal Deshpande**, United States Patent and Trademark Office
- Vice Chief Administrative Patent Judge **William Fink**, United States Patent and Trademark Office
- Administrative Patent Judge **Linda E. Horner**, United States Patent and Trademark Office
- Administrative Patent Judge **Amanda Wieker**, United States Patent and Trademark Office

This session will feature first-hand insights from Administrative Patent Judges with experience presiding over PTAB trials. There will be a special focus on cutting edge topics such as disclaimers, estoppel, and discretionary denials.

1:45 pm – 2:15 pm

Lunch Break (Exhibits/Sponsor/Tables)

2:15 pm – 3:15 pm

General Session 3 – IPR Timing Issues in View of Recent Developments: the Shift to Phillips, Recent Developments at the Federal Circuit, and the Supreme Court's Consideration of Click-to-Call

Moderator: **David Higer**, Drinker Biddle & Reath LLP

Speakers:

- **David Cavanaugh**, Wilmer Hale
- **Eldora Ellison**, Sterne, Kessler, Goldstein & Fox, P.L.L.C.
- **Mark Taylor**, Microsoft
- Lead Administrative Patent Judge **Michael Tierney**, United States Patent and Trademark Office

This session will explore how recent changes in practice at the PTAB implicate IPR timing considerations. Among other things, the PTAB's shift to *Phillips* (and related increased necessity to align claim construction positions with district court), recent developments in RPI/privity/315(b) law, and the Supreme Court's consideration of Click-to-Call will be explored.

SESSIONS: THURSDAY, SEPTEMBER 24

3:15 pm – 3:30 pm

Break

3:30 pm – 4:15 pm

Concurrent Session 1A – Amending Patent Claims During PTAB Proceedings: Strategy Considerations For Both Patent Owners and Petitioners

Moderator: Bob Steinberg, Latham & Watkins LLP

Speakers:

- Brian P. Murphy, Haug Partners LLP
- James Stein, Lee & Hayes
- Sutton Ansley, Weil, Gotshal & Manges
- Andrew Turner, Brooks Kushman P.C.

This session will provide a primer on the process for amending patent claims during PTAB proceedings, assess the most recent success and failure rates, and include a discussion of strategies, risks, and rewards, including whether to pursue alternative methods for amending patent claims.

3:30 pm – 4:15 pm

Concurrent Session 1B – Economic Analysis of PTAB Proceedings

Moderator: Joseph Matal, Haynes and Boone

Speakers:

- Robert Deberardine, Johnson & Johnson
- Shayne O'Reilly, Facebook
- Saurabh Vishnubhakat, Professor, Texas A&M University School of Law
- John Whealan, Associate Dean for Intellectual Property Law, George Washington University Law School

This session will explore the impact PTAB proceedings have had on the economics of litigation. Big picture issues such as the impact PTAB proceedings have had on the cost and results of litigation will be examined. This session will also explore the ways in which PTAB proceedings are considered by people in various industries, such as tech-focused and bio-focused companies, including when evaluating deals, licensing, and other issues.

4:15 pm – 4:30 pm

Break

4:30 pm – 5:15 pm

General Session 5 – Discussion with Andrei Iancu, Under Secretary of Commerce for Intellectual Property and Director of the USPTO

Moderator: Naveen Modi, Paul Hastings LLP

Speaker:

- Andrei Iancu, Under Secretary of Commerce for Intellectual Property and Director of the USPTO

5:15 pm – 6:15 pm

Networking Reception

SESSIONS: FRIDAY, SEPTEMBER 25

11:00 am – 11:45 am

General Session 4 - Hot Topics and Oral Argument Practicum

Moderator: Courtenay Brinckerhoff, Foley & Lardner LLP

Speakers:

- **Saurabh Gupta**, Paul, Weiss, Rifkind, Wharton & Garrison LLP
- Lead Administrative Patent Judge **Melissa Haapala**, United States Patent and Trademark Office
- **Angela Oliver**, Haynes and Boone
- Lead Administrative Patent Judge **James Worth**, United States Patent and Trademark Office

This high energy program will feature short mock arguments on current hot topics in PTAB practice. Senior practitioners and APJs will provide feedback to the next gen advocates, drawn from the Young Lawyers and Agents committee.

11:45 am – 12:00 pm

Break

12:00 pm – 12:45 pm

Concurrent Session 2A – The Nature of Discovery at the PTAB and How It Has Evolved

Moderator: Jason Stach, Finnegan, Henderson, Farabow, Garrett & Dunner, LLP

Speakers:

- **Mishima Alam**, Google
- **Raghav Bajaj**, Haynes and Boone
- **Larissa Bifano**, DLA Piper
- **Dion Bregman**, Morgan, Lewis & Bockius LLP

This session will explore the evolution of discovery at the PTAB, including practical considerations based on where things stands today. Successful ways to leverage the PTAB's discovery process in view of the current state of the law will be closely examined

12:00 pm – 12:45 pm

Concurrent Session 2B - A Look Back - Analysis of Trends Over the Years

Moderator: Thomas Rozylowicz, Fish & Richardson P.C.

Speakers:

- **Gabrielle Higgins**, Ropes & Gray LLP
- **Jessica L.A. Marks**, Unified Patents, LLC
- **Scott McBride**, McAndrews, Held & Malloy, Ltd
- Lead Administrative Patent Judge **William Saindon**, United States Patent and Trademark Office

This session will provide a data-driven discussion of trends relating to PTAB practice, including changes in institution rates and final decision rulings; district court stays; and Federal Circuit affirmance/vacatur/reversal rates. Insights into the reasons for certain trends, and related key takeaways, will be closely examined.

12:45 – 1:15 pm

Lunch Break (Exhibitor/Sponsors)

1:15 pm – 2:15 pm

General Session 6 – Appellate Issues

Moderator: Gene Lee, Perkins Coie LLP

Speakers:

- **Andrew Baluch**, Smith Baluch LLP
- **John Dragseth**, Fish & Richardson P.C.
- **Pauline M. Pelletier**, Sterne, Kessler, Goldstein & Fox, P.L.L.C.
- **Megan Raymond**, Paul, Weiss, Rifkind, Wharton & Garrison LLP

This session will explore various PTAB-specific appellate practice points from preparing a case for appeal through oral argument and will address important issues such as such as standing and issue reviewability.

2:15 pm – 2:30 pm

Break

SESSIONS: FRIDAY, SEPTEMBER 25

2:30 pm – 3:15 pm

General Session 7 – View from the Federal Circuit

Moderator: J. Steven Baughman, PTAB Bar Association President, Paul, Weiss, Riffkind, Wharton & Garrison LLP

Speakers:

- **Hon. Sharon Prost**, Chief Circuit Judge, US Court of Appeals for the Federal Circuit
- **Hon. Pauline Newman**, Circuit Judge, US Court of Appeals for the Federal Circuit
- **Hon. Kara F. Stoll**, Circuit Judge, US Court of Appeals for the Federal Circuit

A perennial favorite, this session will invite a panel of Federal Circuit judges to share their view of the PTAB practice and tips for how patent owners and petitioners can improve their odds for success on appeal.

3:15 pm – 3:30 pm

Break

3:30 pm – 4:30 pm

General Session 8 – Ethics Before the PTAB

Moderator: Alison J. Baldwin, McDonnell Boehnen Hulbert & Berghoff LLP

Speakers:

- Administrative Patent Judge **Michael Kim**, United States Patent and Trademark Office
- Lead Administrative Patent Judge **Susan Mitchell**, United States Patent and Trademark Office

The majority of PTAB proceedings are conducted in parallel with district court or ITC proceedings and having concurrent proceedings on overlapping issues can raise potentially complex and difficult ethical issues for counsel. Can parties and their counsel ethically advance inconsistent positions in these different proceedings? How far can or should counsel go in advocating their position? What are the boundaries of ethical behavior in these situations? And how does the PTAB panel handle situations where parties advocate positions inconsistent with positions taken in a concurrent proceeding? Join experienced PTAB judges in an interactive analysis of these and other related issues.



In reference to the firm's PTAB expertise, a peer says:

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-MIP IP Stars (2018)

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Source: Docket Navigator (2019)

“The firm is also increasingly known for its Federal Circuit prowess, not just in relation to post-grant cases, but also district court and ITC litigation”

- *Intellectual Asset Management* (2019)

The firm's “reputation for having a deep bench of talent with specialization in all aspects of intellectual property is well deserved.”

- *Chambers & Partners* (2019)

Nationally ranked as “Tier 1” firm for “PTAB Litigation” and “Patent Prosecution”

- *Managing Intellectual Property* (2019)

Ranked “Band 1” in “Intellectual Property; Patent Prosecution – District of Columbia”

- *Chambers & Partners* (2019)

SPEAKERS



Mishima Alam
Google LLC

Mishima Alam is in-house litigation counsel for Google LLC, and she has experience with district court litigation, ITC proceedings, post-grant proceedings, and appeals to the Federal Circuit. Before joining Google, Ms. Alam was an attorney at O'Melveny & Myers LLP.



Erika Harmon Arner
Finnegan, Henderson, Farabow, Garrett & Dunner LLP

Erika Harmon Arner is a partner in Finnegan, Henderson, Farabow, Garrett & Dunner, LLP's Reston, VA office. She is a nationally-recognized leader in trial practice before the Patent Trial and Appeal Board (PTAB) and was named 2017 PTAB Litigator of the Year by Managing IP. She also represents clients before the Federal Circuit, where she has argued and won appeals from the PTAB and district courts in technologies ranging from graphical user interfaces to complex telecommunications systems to large scale scent diffusion devices.

Erika focuses on patent office trials, client counseling, and litigation, with an emphasis on electronic technology, computer software, and the Internet. She has represented patent owners and petitioners in more than 150 PTAB trials, most as lead counsel. She currently serves as president of the PTAB Bar Association.



Sri Atluri
Hewlett Packard Enterprise

Sri Atluri is Director and Associate General Counsel of Patents at Hewlett Packard Enterprise. She is an experienced intellectual property attorney responsible for developing and deploying patent strategy for HPE's \$25 Billion/year Hybrid IT business. Prior to her current role, Sri was senior litigation counsel at HPE, specializing in intellectual property, where she oversaw post-grant proceedings, district court and ITC actions, and appeals before the Court of Appeals for the Federal Circuit. Sri also held the role of IP strategy counsel at HPE, managing several patent portfolios.

Before joining HPE, Sri was a senior associate at Paul Hastings LLP where she helped

begin the firm's Patent Office Practice group, focusing on post-grant proceedings before the Patent Office. She also spent several years as an associate at Finnegan Henderson LLP. Her practice at Finnegan involved a wide variety of patent litigation in various forums.

Sri has a bachelor of science in electrical engineering from the University of Illinois at Urbana-Champaign and received her JD from the George Washington University School of Law.



Raghav Bajaj
Haynes & Boone LLP

Raghav Bajaj is a partner in Haynes and Boone's Patent Office Trials Practice Group in Austin. Raghav's practice focuses on all phases of IPRs and CBMs, including petition drafting, motions practice, discovery, oral hearing, and appeal. Raghav has represented both petitioners and patent owners, and has handled nearly 50 PTAB proceedings. His experience includes matters involving technologies such as mobile devices, networking, storage, automotive devices, and others. Raghav also has an active practice preparing and prosecuting patent applications..



Alison J. Baldwin
McDonnell Boehnen Hulbert & Berghoff LLP

Alison J. Baldwin is a partner with McDonnell Boehnen Hulbert & Berghoff LLP. Ms. Baldwin is an experienced litigation attorney with numerous bench and jury trials under her belt. She has advocated for the firm's clients in a variety of forums including federal district court, the Patent Trials and Appeals Board, the International Trade Commission and private arbitration proceedings. She is an instructor in IP trial advocacy at Chicago-Kent College of Law and is particularly well versed in the specific needs of pharmaceutical innovator clients in paragraph IV litigations.

Ms. Baldwin brings two decades of experience to in the pharmaceutical and agricultural spaces to your intellectual property project. Her background in biotechnology and plant science allows her to have a unique understanding of the needs and challenges faced by the firm's pharmaceutical, agriculture, food, cannabis and biofuel clients. Eat it, Drink it, Wear it, Smoke it, or Drive it – Ms. Baldwin has advised clients in that field.

Ms. Baldwin is on the Board of Directors of the PTAB Bar Association. She initiated the firm's PTAB Trials practice group, was the first female partner to serve on the firm's Management Board, and was the co-founder the firm's Women's Group.



Andrew Baluch
Pillsbury

Andrew Baluch is a founding partner of Smith Baluch LLP, an intellectual property law firm with offices in Silicon Valley, Boston, and Washington, DC. Mr. Baluch represents clients with complex intellectual property matters before the U.S. Patent & Trademark Office (USPTO), the Court of Appeals for the Federal Circuit, and the U.S. Supreme Court. He has particular expertise in post-issuance proceedings before the Patent Trial & Appeal Board (PTAB). Mr. Baluch previously served in the White House Office of the Intellectual Property Enforcement Coordinator (IPEC) and as a special advisor to the USPTO Director and Under Secretary of Commerce of Intellectual Property. He previously served as a law clerk to Judge Richard Linn of the Federal Circuit. He earned his law degree from Boston University School of Law and both a masters and bachelor of science in materials science and engineering from Northwestern University. Mr. Baluch is admitted to practice in the District of Columbia and before the USPTO, the Federal Circuit, and the Supreme Court.



J. Steven Baughman
Paul, Weiss, Rifkind, Wharton & Garrison LLP

Steve spearheads the PTAB practice at Paul, Weiss from Washington, DC. Since filing multiple proceedings in the PTAB's first minutes of operation, Steve has been counsel of record in more than 180 covered business method (CBM), inter partes review (IPR) and Post-Grant Review (PGR) proceedings, including more than 60 argued through final hearing, leading IAM Patent 1000 to dub him "brilliant," "unmatched," a "post-grant guru," an "ace up [the] sleeve[]," and "an excellent strategist" who is "superb on the technical detail and as up to date on recent developments in the law as it is possible to be." Over the first 4½ years of PTAB trials, Steve amassed a 47-0 record in final written decisions on behalf of challengers, invalidating



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We congratulate Naveen Modi on the honor of serving as President of the PTAB Bar Association.

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every claim ruled on by the Board. He has also obtained notable victories for owners on key litigated claims and patents. Together, these decisions have invalidated or turned back challenges to patents linked to district court verdicts and market valuations totaling well over \$1 billion. Steve was counsel on 15 of the PTAB's first 25 CBMs, and to date has been counsel on more CBMs than any other attorney, including the first post-grant trial to reach final decision—recognized by Managing IP as “Milestone Case of the Year.” Steve was named Law360's first “IP MVP” for post-grant contributions in 2013 and was short-listed for Managing IP North America Awards’ “Outstanding IP Litigator (PTAB)” in 2016 and for LMG Life Sciences’ “Post-Grant Proceedings Attorney of the Year” in 2018. His work has also been recognized by The Legal 500, LMG Life Sciences Stars, Managing Intellectual Property IP Stars (Patent Star), and Who's Who Legal: Patents.



Larissa S. Bifano
DLA Piper

Larissa S. Bifano concentrates on patent and other intellectual property strategy, counseling, prosecution, diligence, and litigation in the United States Patent and Trademark Office and federal courts. She also leads the firm's team that focuses on efforts to assist companies as they navigate the legal landscape of emerging and disruptive technologies, while helping them understand the legal and compliance risks arising from the creation and deployment of AI systems.

She works with clients in diverse industries nationally and internationally to determine and execute a comprehensive IP strategy to address the client's needs in whatever situation or forum.

Larissa has been involved in over 78 IPR matters, and has represented clients in appeals of IPR decisions at the Federal Circuit. She was recently named a top performing IP attorney by intellectual property company Patexia, Inc., noting a success rate in IPRs outperforming over 5,000 other lawyers. In 2019, Larissa was named to the PTAB Bar Association's Inaugural Top 50 Women in PTAB Trials list. And in 2018, she was named to the Massachusetts Lawyer's Weekly Top Women in Law list, noting she “helps inventors get protection for some of the most cutting-edge technology.



**Deputy Chief Administrative Patent Judge
Jacqueline Bonilla**
United States Patent and Trademark Office

Jacqueline Wright Bonilla serves as Deputy Chief Administrative Patent Judge at the Patent Trial and Appeal Board (PTAB) at the U.S. Patent and Trademark Office. Since her appointment as an Administrative Patent Judge in January 2012, she has conducted numerous post-grant patent trials under the America Invents Act, heard appeals from adverse examiner decisions in patent applications and reexamination proceedings, and rendered decisions in interferences. In her current role, she helps lead the PTAB as it handles cases and renders decisions in all areas of its jurisdiction. Previously, she worked for twelve years in private practice, including as a partner at Foley & Lardner, LLP. She also served as a judicial law clerk to the now-retired Chief Judge Randall Rader at the U.S. Court of Appeals for the Federal Circuit. Judge Bonilla graduated from the University of Virginia School of Law, and holds a Ph.D. in Pharmacology from the University of Virginia, and a B.A. in Biochemistry from the University of California, Berkeley.



**Chief Judge
Scott R. Boalick**
United States Patent and Trademark Office

Chief Judge Scott R. Boalick was appointed to the Board in 2007. At the Board, he served as an Administrative Patent Judge, Lead Judge, Vice Chief Judge and Deputy Chief Judge prior to becoming the Chief Judge. Prior to joining the Board, Chief Judge Boalick served as a patent attorney with the Department of the Navy at two different research laboratories. Before that, he was an associate at Fish & Richardson and served as a law clerk to the Honorable Alvin A. Schall of the United States Court of Appeals for the Federal Circuit. In addition, Chief Judge Boalick worked as a radar systems engineer at Technology Service Corporation and served on active duty as an officer in the U.S. Navy. Chief Judge Boalick earned a J.D., magna cum laude, from the Georgetown University Law Center where he was a Notes and Comments Editor of The Georgetown Law Journal and received the Leon Robbin Patent Award.

He earned both a M.S.E. in Systems Engineering and a B.S.E. in Electrical Engineering, magna cum laude, from the University of Pennsylvania. Chief Judge Boalick is a member of the Virginia and District of Columbia Bars, and is registered to practice before the USPTO.



Dion M. Bregman
Morgan, Lewis & Bockius
LLP

Dion M. Bregman is an intellectual property partner at Morgan, Lewis & Bockius LLP. With decades of global patent law experience, Dion focuses on patent litigation, Post-Grant Proceedings at the Patent Trial and Appeal Board (PTAB), prosecution, and counseling. In fact, Dion was lead counsel at the second-ever IPR hearing before the PTAB and has since handled over a hundred post grant proceedings before the PTAB, as well as dozens of reexaminations and reissues. Dion also regularly prepares noninfringement and invalidity opinions, and has prepared and prosecuted thousands of patent applications. Dion also serves as Managing Partner of Morgan Lewis's Silicon Valley office, leads the firm's Post-Grant Proceedings practice, is the technology practice leader for the firm's intellectual property practice, and is a co-leader of the firm's cross-practice technology initiative.



Courtenay Brinckerhoff
Foley & Lardner LLP

Courtenay Brinckerhoff is a partner with Foley & Lardner LLP. She is chair of the firm's IP Department Associate Training and IP Policies and Procedures group, immediate past vice chair of the firm's Chemical, Biotechnology & Pharmaceutical Practice, and a member of the firm's PTAB Trials Practice, Appellate Practice, and Life Sciences Industry Team. Ms. Brinckerhoff is the editor and primary author of the firm's PharmaPatentsBlog.com and regularly speaks and write on emerging issues facing stakeholders in the life sciences space. Ms. Brinckerhoff serves as a vice chair of IPO's Patent Office Practice committee.

Ms. Brinckerhoff's practice focuses on client counseling in all aspects of obtaining, licensing and enforcing patents and conducting freedom-to-operate and due diligence investigations. Over the past 20 years, she has represented clients before the U.S. Patent

SPEAKERS

Office, the U.S. Patent Trial and Appeal Board, and the U.S. Court of Appeals for the Federal Circuit. Ms. Brinckerhoff works with clients in diverse industries, including pharmaceuticals (chemical and biotechnological), human and animal food products, nutraceuticals, and medical devices. She has particular experience with transdermal pharmaceutical products (patches, gels and liquids), oral dosage forms (including controlled release and extended release formulations), enzyme-based technologies, diagnostic and therapeutic antibodies, active and passive immunization therapies, and personalized medicine.

Ms. Brinckerhoff joined Foley as an associate in the fall of 2001, after clerking for the Honorable Judge Schall on the U.S. Court of Appeals for the Federal Circuit. Prior to her clerkship, she worked at Foley as a patent agent and law clerk.

Ms. Brinckerhoff graduated from George Mason University School of Law (J.D., *summa cum laude*, 1999) as valedictorian of her class. While a law student, she served as a member of the George Mason University Law Review and published an article in the University of Baltimore Intellectual Property Law Journal related to legislation that limits liability for infringement of medical method patents. Ms. Brinckerhoff graduated from the University of Virginia with a B.S. in chemistry, with distinction, in 1988 and was elected to Phi Beta Kappa. In 1988, Ms. Brinckerhoff received an award for outstanding achievement in chemistry from the Virginia Section of the American Chemical Society.



David Cavanaugh
Wilmer Hale

Mr. Cavanaugh has broad legal experience in industry and private practice and provides clients with strategic, business-focused counseling in the procurement, management and exploitation of their intellectual property. His experience extends to all aspects of intellectual property practice, including IP litigation, patent procurement, technology transfer and licensing, and due diligence for corporate transactions. He has developed and implemented intellectual property strategies suited for companies at all stages, from early start-up phase to established business phase. He also has multinational litigation experience and has managed nullity proceedings and enforcement actions throughout Europe.

He currently chairs the post grant proceedings group at WilmerHale. He has been counsel of record for over several hundred post grant proceedings at the Patent and Trademark Office. He regularly advises companies about the strategies involved in the post grant proceedings, especially in connection with existing or expected litigation. He has authored numerous articles on the America Invents Act and post grant proceedings and teaches Patent Litigation and Post Grant Proceedings classes at American University Law School.



Mita Chatterjee
Hologic, Inc.

Paromita (Mita) Chatterjee is Corporate Counsel, IP at Hologic, Inc. She provides strategic counsel on all IP-related issues including patent portfolio strategy, enforcement, freedom to operate, trademark and copyright strategy, and IP-related transactional work. Prior to joining Hologic, Ms. Chatterjee represented clients before the PTAB and district courts and regularly provided opinions on patent validity, patent infringement, and other intellectual property issues. Ms. Chatterjee is listed as one of the Top 50 Women in PTAB Trials list by the PTAB Bar Association and is a co-author of *The Practitioner's Guide to Trials Before the Patent Trial and Appeal Board*. She currently serves as a Director on the Board of the PTAB Bar Association.



Administrative Law Judge Clark S. Cheney
U.S. International Trade Commission

Clark S. Cheney was appointed as an Administrative Law Judge at the U.S. International Trade Commission in March 2018. Prior to his USITC appointment, Judge Cheney served as an ALJ with the Federal Energy Regulatory Commission and the Social Security Administration. He worked in the USITC's Office of the General Counsel for several years prior to becoming an ALJ. In that role, he regularly argued appeals to the U.S. Court of Appeals for the Federal Circuit on behalf of the Commission. He also served as an attorney advisor in the USITC's Office of Administrative Law Judges and was detailed to the Office of the U.S. Trade Representative. He began his career as a patent examiner and served as a law clerk to Judge William Bryson

at the Federal Circuit. During several years of private practice, he represented domestic and international clients in intellectual property litigation. He holds a juris doctor degree, *cum laude*, from the Georgetown University Law Center and a bachelor of science degree in electrical engineering from the University of Utah.



Administrative Patent Judge Kevin Cherry
United States Patent and Trademark Office

Administrative Patent Judge Kevin W. Cherry was appointed to the Patent Trial and Appeal Board (PTAB) on March 10, 2014. Judge Cherry began his legal career at the law firms Ropes & Gray, LLP and Gibson, Dunn & Crutcher, LLP. He then served as a law clerk to the Honorable William H. Pauley III of the U.S. District Court for the Southern District of New York. Judge Cherry returned to private practice briefly before serving as an attorney advisor at the U.S. International Trade Commission.

Judge Cherry earned his law degree from the University of Pittsburgh School of Law. He holds a Master of Science degree in Materials Science and Engineering from Carnegie Mellon University and a Bachelor of Science degree in Materials Science and Engineering from Virginia Polytechnic Institute and State University.



Steve Chiang
RPX Corporation

Steve Chiang is Vice President and Chief IP Officer at RPX Corporation, where he oversees IP procurement, maintenance, and litigation. Prior to joining RPX, he worked at law firms including Oliff & Berridge, the Mueller Law Office, and Dergosits & Noah, on patent prosecution, counseling, and litigation matters. Prior to entering law school, Steve worked as a software engineer at Hewlett-Packard and Mercury Interactive.

Steve received his JD from Washington University in St. Louis School of Law and a BA in Applied Mathematics from the University of California Berkeley.

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From the first moment of the PTAB's post-grant operations on Sunday, September 16, 2012, Paul, Weiss' PTAB trial lawyers were there — actively filing and prevailing before this critical new forum, and bringing extraordinary success to the world-leading companies they have represented as both patent challengers and patent owners in protecting or invalidating portfolios representing billions in valuations, claims and verdicts. Their pioneering work has continued uninterrupted to this day, where, 7½ years later, they continue to lead the cutting edge of PTAB practice. Paul, Weiss is honored to be represented in the PTAB Bar Association's leadership and to be recognized in its inaugural "Top 50 Women in PTAB Trials."

As a proud founding seed funder, Paul, Weiss salutes the PTAB Bar Association for its groundbreaking work in supporting the PTAB bar and the professionals appearing before the Board, and in particular the Association's Women's Committee, Diversity Committee, and Young Lawyers and Agents Committee for promoting excellence and opportunity in this pivotal tribunal.

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Robert DeBerardine
Johnson & Johnson

Robert DeBerardine is Worldwide Vice President, Chief Intellectual Property

Counsel of Johnson & Johnson where he manages a group of about 270 IP professionals, of whom about 110 are patent and trademark attorneys.

Before joining Johnson & Johnson, Robert was Chief Intellectual Property Counsel for Sanofi. Prior to Sanofi, Robert served as Chief Intellectual Property Counsel for Abbott Laboratories. Prior to working in-house, Robert practiced at two international law firms where he handled transactional intellectual property matters and intellectual property litigation.

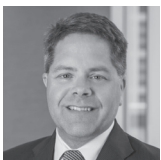
Robert has a BS in Chemical Engineering from Lafayette College and a JD from Cornell University.



Administrative Patent Judge Kal Deshpande
United States Patent and Trademark Office

Judge Deshpande received

a J.D. degree from The Ohio State University, Michael Moritz College of Law and a Bachelor of Science degree in Engineering from Case Western Reserve University. Subsequent to his graduation from Case Western Reserve University, Judge Deshpande worked for Accenture. During and after law school, he worked at the early-stage food services company Viands Concerted, LLC. He then joined the United States Patent and Trademark Office as a Patent Examiner before joining the Board in as a Patent Attorney. Judge Deshpande began serving as an Administrative Patent Judge at the Board in 2011.



John Dragseth
Fish & Richardson

John Dragseth is a Senior Principal of Fish & Richardson and his practice centers

on complex legal analysis and writing – in federal appeals, patent prosecution, reexamination, pre-suit and due diligence investigations, and patent opinions. His prosecution work centers on cloud computing, mobile computing, software, medical devices, and mechanical technologies (including HVAC). John has led the briefing on more than 60

appeals to the U.S. Supreme Court and U.S. Court of Appeals for the Federal Circuit, where he was previously a law clerk to the Honorable Raymond C. Clevenger III. He has extensive experience in taking over cases on appeal and framing them for the Federal Circuit, while working closely with trial counsel. He also enters cases frequently as a “fixer” — helping with tough and important issues.



Eldora Ellison
Sterne, Kessler, Goldstein & Fox, P.L.L.C.

Eldora L. Ellison, Ph.D., is a director in Sterne

Kessler’s Biotechnology & Chemical and Trial & Appellate Practice Groups. Over the course of her 25-year career, Eldora has gained extensive experience in inter partes patent matters, building on a strong foundation in patent prosecution. Her experience includes representing clients in over 70 inter partes review and post-grant review proceedings, more than 15 patent interferences, and in various patent reexaminations and district court litigations. Eldora’s practice also includes preparing and prosecuting patent applications; evaluating patent portfolios (e.g., for due diligence analyses, invalidity, non-infringement, or freedom-to-operate); counseling clients on intellectual property strategy, including Hatch-Waxman issues; and resolving inventorship disputes. She represents a variety of types of clients, including large multinational corporations, start-up companies, and not-for-profit organizations.

Eldora’s intellectual property experience has been principally in technical areas such as biotechnology, pharmaceuticals, molecular biology, therapeutic methods, diagnostic assays, analytical instruments, immunology, virology, bacteriology and vaccines.

Eldora earned her J.D. from Georgetown University Law Center, her Ph.D. in biochemistry, molecular and cell biology from Cornell University, and her B.S. in biology from Haverford College.



Vice Chief Administrative Patent Judge William M. Fink

United States Patent and Trademark Office

Vice Chief Administrative Patent Judge William M. Fink was appointed to the Patent Trial

and Appeal Board (PTAB) on June 16, 2014 as an administrative patent judge. Vice Chief Judge Fink began his career focusing on data communications as a member of the Technical Staff at Bell Laboratories and as a senior manager at the Intellectual Property Business Unit of Lucent Technologies. He later worked as a technical manager in the network processor business at Lucent Technologies spin-off Agere Corporation. Vice Chief Judge Fink began his legal career as an associate with the law firm Simpson, Thacher & Bartlett, LLP. Prior to joining PTAB, he practiced at Kirkland & Ellis, LLP, as a partner.

Judge Fink earned his Juris Doctor degree, cum laude, from Georgetown University Law Center, a Master of Science degree in Electrical Engineering from the University of Pennsylvania, and a Bachelor of Science degree, summa cum laude, in Electrical Engineering from Drexel University.



Administrative Patent Judge Thomas L. Giannetti
United States Patent and Trademark Office

Thomas L. Giannetti is an Administrative Patent Judge on the Patent Trial and Appeal Board at the United States Patent and Trademark Office. He joined the Board in March 2012 after practicing IP law in New York City for over 34 years. He was an associate and then partner at Fish & Neave for 25 years, and thereafter a partner at Jones Day New York for nine years. While in private practice he specialized in patent infringement trials and related matters involving computers, electronics, and other complex technologies.

He graduated from Yale University with a B.S. in Engineering and Applied Science, and also holds an M.S. in Electrical Engineering from Carnegie Mellon University and a J.D. from the George Washington University Law School. Prior to law school he was an engineer at Westinghouse Electric Corporation.

He is currently a member of the trial section of the Board and has been assigned to manage a number of AIA proceedings. He was also a member of the team that worked on the final rules for those proceedings and the trial practice guide.

He is a member of the ABA, AIPLA, NYIPLA, Federal Circuit, and New York City Bar Associations. He currently divides his time between New York City and Alexandria, Virginia.



Lori Gordon
King & Spalding

Lori Gordon is a partner on the Intellectual Property team and focuses her practice on inter partes matters, including contested case proceedings in front of the Patent Trial and Appeal Board. Lori brings extensive PTAB trial experience to clients, handling over 220 trials. Lori has worked on matters in a wide variety of industries, including telecommunications, semiconductor fabrication, computer memory, radio frequency identification (RFID) systems, security, cryptography, and backup and replication technologies. She has significant experience handling dozens of litigations in district court as well.

Lori has been a leader in PTAB trials since their beginnings in 2012, participating in the first trials instituted by the PTAB. She was also recognized as one of the top female practitioners at the PTAB in 2019 by the PTAB Bar Association.

Prior to becoming an attorney, Lori spent nearly a decade as an engineer for Bell Communications Research (Bellcore). While at Bellcore, Lori worked on techniques for securing the telecommunications infrastructure.



Lead Administrative Patent Judge Rae Lynn P. Guest
United States Patent and Trademark Office

Lead Administrative Patent Judge Rae Lynn P. Guest, received a B.S. in Chemical Engineering from the Johns Hopkins University and a J.D. from American University, Washington College of Law. Before joining the USPTO, she prosecuted patent applications in a variety of technical disciplines and consulted on licensing agreements as a Patent Attorney with the Office of Naval Research, and before that, she prosecuted and litigated patents as an Associate Attorney with Sterne Kessler Goldstein & Fox. She joined the Board of Patent Appeals and Interferences in 2008, first as a Patent Attorney. She became an Administrative Patent Judge in 2011 and a Lead Administrative Patent Judge in 2017. As an Administrative Patent Judge, she has served on panels deciding ex parte appeals, AIA trials, ex parte and inter partes reexaminations, and interferences, in mostly chemical, mechanical, biotechnology and design disciplines.



Saurabh Gupta
Paul, Weiss, Rifkind, Wharton & Garrison LLP

An associate in the Litigation Department, Saurabh Gupta focuses his practice on patent litigation matters. Saurabh has represented clients before the PTAB, federal district courts and U.S. International Trade Commission (ITC), and has litigated patents in a wide variety of technical areas, from pharmaceuticals, to consumer electronics, to social media applications. Saurabh has extensive experience serving clients, such as 10x Genomics, Amgen, Chugai Pharmaceutical Co., Genentech, Simmons Bedding, EMC, and Twitter at the PTAB. From February 2017 until recently, Saurabh was a Technical Advisor in the Washington, D.C. office of Paul, Weiss. He received his Ph.D. in Biological Engineering from MIT, his M.A. in Electrical Engineering from Princeton University, and his B.Tech. in Electrical Engineering from the Indian Institute of Technology in 2004. Saurabh received his J.D. from Georgetown University Law Center in 2018 where he was a Founding Staff Editor of the Georgetown Law Technology Review.



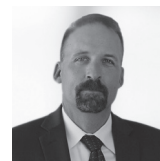
Melissa Haapala
USPTO

Lead Administrative Patent Judge Melissa Haapala decides appeals arising from adverse decisions of Examiners at the United States Patent and Trademark Office and presides over trials to determine patentability of claims in patents subsequent to issuance. She holds a law degree from the University of Denver College of Law, a Master of Science degree in Computer Information Systems, Management of Technology from Regis University, and a Bachelor of Science degree in Applied Mathematics from the University of Colorado. Judge Haapala worked as a staff software engineer for Storage Technology and then she practiced at several law firms, including Blakely Sokoloff Taylor & Zafman, and Townsend and Townsend and Crew. Following her time in private practice, she served as Senior Counsel at Sun Microsystems and as Assistant General Counsel at Ricoh. Judge Haapala joined the Board in 2014. She is also the mother of three boys.



Herb Hart
McAndrews, Held & Malloy, Ltd

Herb Hart's many years of trial experience at the Patent Trial and Appeal Board have led patent owners and petitioners alike to entrust their important cases to him. That hands-on experience extends back to the PTAB's predecessor, the Board of Patent Appeals and Interferences, where he established a solid foundation in the Board's practice and procedures. He has litigated cases in a wide range of technologies, including oil and gas, polymers, catalysts, herbicides, pharmaceuticals, biologics, telecommunications, and medical devices, with a particular emphasis on life sciences and chemical technologies.



David Higer
Faegre Drinker Biddle & Reath LLP

Dave is an experienced trial lawyer with a national federal court practice focusing on all areas of intellectual property law, including related commercial disputes, across a wide array of technologies. Dave has built a career on the ability to simplify the highly complex technical and legal issues in these cases to the key issues a judge or jury needs to understand to resolve them in his clients' favor. Specific to patents, he has tried cases before federal district courts, the International Trade Commission, and arbitration tribunals. Dave also actively practices before the U.S. Court of Appeals for the Federal Circuit and the Patent Trial and Appeal Board. He acts as lead counsel both in crafting litigation strategy and in representing clients at trial. Dave has worked with clients in a wide range of industries, handling patent cases involving databases, digital imaging technology (both hardware and software), embedded systems, encryption, gaming technology, medical devices, optics, semiconductor technology, standard-essential patents, and telecommunications (both hardware and software). He also is a coauthor of dozens of PTAB practice-related articles and a leading PTAB practice book: Trial Lawyer's Guide to Post Grant Proceedings, published as part of the LexisNexis IP Law & Strategy Series.

SPEAKERS



Gabrielle Higgins
Ropes & Gray

Gabrielle Higgins is a partner in Ropes & Gray's globally recognized IP litigation practice. She represents industry-leading companies in high-stakes intellectual property cases. Gaby was named among the "Top IP Litigators in California" by The Daily Journal, as an "IP Star" by Managing IP, and a top patent practitioner by IAM Patent 1000. She was also recently recognized as one of the "Top 50 Women in PTAB Trials" by the PTAB Bar Association and as one of the "50 Women Leaders in Tech Law" by The Recorder. Gaby's client representations have spanned numerous industries, including telecommunications, semiconductors, wireless technology, consumer electronics, internet services, LEDs, medical devices and pharmaceuticals. As a trial lawyer, she has extensive experience representing industry-leading companies in district court, at the Patent Trial Appeal Board (PTAB) and the International Trade Commission. As a PTAB

practitioner, Gaby has been counsel of record in over 130 inter partes review proceedings. She has argued at final oral hearings before the Board and has achieved victories for her clients in final written decisions and on appeal to the Federal Circuit.



Administrative Patent Judge Linda E. Horner
United States Patent and Trademark Office

Administrative Patent Judge Linda E. Horner was appointed to the Board of Patent Appeals and Inferences in 2006. She served as Acting Vice Chief Judge of the Patent Trial and Appeal Board from 2013-2014. At the Board, Judge Horner handles AIA trial proceedings and appeals.

Prior to her appointment, Judge Horner was a Director at an intellectual property law firm in Washington, DC, where she prosecuted and litigated patent matters from 1994 to 2006. Judge Horner received her law degree from Boston University School of Law. She received

her Bachelor's Degree in Mechanical Engineering from Cornell University.



Andrei Iancu
Under Secretary of Commerce for Intellectual Property and Director of the United States Patent and Trademark Office

In his role as the Under Secretary of Commerce for Intellectual Property and Director of the United States Patent and Trademark Office (USPTO), Andrei Iancu provides leadership and oversight to one of the largest intellectual property offices in the world, with more than 12,000 employees and an annual budget of over \$3 billion. He also serves as the principal advisor to the President, through the Secretary of Commerce, on domestic and international intellectual property policy matters.

Prior to joining the USPTO, Mr. Iancu was the Managing Partner at Irell & Manella LLP, where his practice focused on intellectual

Guiding Lights at the **PTAB**

Ropes & Gray's IP practice has been recognized as a leader by *Chambers*, *The Legal 500*, *Managing IP* and *IAM Patent 1000*, among others. We were also named 2019 "Law Firm of the Year" for our patent law practice by *U.S. News & World Report*.

When the PTAB launched on September 16, 2012, Ropes & Gray was there with the very first AIA trial petition. Eight years later, we remain on the leading edge of PTAB practice.

LEARN MORE about how our experience, insights and resources can protect your valuable IP at the PTAB.

ROPES & GRAY ropesgray.com/post-grant

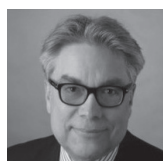
property litigation. Mr. Iancu appeared in a variety of high-profile matters in front of the USPTO, U.S. district courts, the Court of Appeals for the Federal Circuit, and the U.S. International Trade Commission. He has represented clients across the technical and scientific spectra, including those associated with medical devices, genetic testing, therapeutics, the Internet, telephony, TV broadcasting, video game systems and computer peripherals.

Mr. Iancu has also taught patent law at the UCLA School of Law, and has written and spoken publicly on a variety of intellectual property issues. Prior to his legal career, Mr. Iancu was an engineer at Hughes Aircraft Company.

Throughout his career, many organizations have recognized Mr. Iancu for his work. Among his legal community accolades, the Daily Journal, California Lawyer magazine, Los Angeles Business Journal, Chambers USA, Best Lawyers in America, and many others have acknowledged his expertise in commercial litigation and intellectual property law. Mr. Iancu has also been the recipient of the Patent and Trademark Office Society 36th Annual Rossman Award, the Hughes Aircraft Malcolm R. Currie Innovation Award, and the Melville B. Nimmer Copyright Award.

Mr. Iancu holds a J.D. from the UCLA School of Law. He also has a M.S. in Mechanical Engineering and a B.S. in Aerospace Engineering, both from UCLA.

Mr. Iancu was born in Bucharest, Romania. He has lived in the United States since the age of 12. He and his wife Dr. Luiza C. Iancu have two children, Ariella and Robert.



Hans-Rainer Jaenichen,
Vossius & Partner

Hans-Rainer Jaenichen has been a partner with Vossius & Partner since 1990. He has represented clients in high profile cases before the European Patent Office, the German Patent Office, and German courts, in oppositions, revocation proceedings, and infringement litigation. He is a frequent speaker and has authored six editions of a book comparing EPO jurisprudence in the field of biotechnology to US and Japanese practice. He holds a Ph.D. in molecular immunology.



Matt Johnson
Jones Day

Matt Johnson is one of Jones Day's primary contacts on practice before the Board, currently co-chairing the Firm's PTAB sub-practice. Across 89 appearances, Matt has represented petitioner and patent owner clients in post-grant proceedings since the first day of their availability in September 2012. He further works as an advocate for clients in appeals from Board proceedings at the Federal Circuit. Matt is the administrator of Jones Day's PTAB Litigation Blog (PTABLitigationBlog.com).

Matt is a registered patent attorney and has been representing inventors before the USPTO since 2006. Utilizing his background as an electrical engineer and experience as a database programmer, Matt has drafted and prosecuted hundreds of patent applications directed toward software and hardware innovations, with significant emphasis on autonomous vehicles and robotics, small-scale device fabrication, data signal communication, RFID, and medical devices. Matt regularly speaks on the intersection of law and technology, particularly AI and robotics, including teaching IP-related classes at Carnegie Mellon University's Robotics Institute.

Matt currently serves on the boards of Life Transitions Plus and Transitional Services, helping people with mental disabilities discover and achieve their hopes and dreams for a meaningful life in the community.



Administrative Patent Judge Michael W. Kim
United States Patent and Trademark Office

Administrative Patent Judge Michael W. Kim was appointed to the Patent Trial and Appeal Board (PTAB) on April 24, 2011. Judge Kim started his role as acting vice chief judge on November 1, 2019 and was appointed lead judge in 2013. In addition to his management responsibilities, which includes coordinating the PTAB policy on subject matter eligibility and running the Judicial Law Clerk program, Judge Kim has conducted hundreds of inter partes reviews and post-grant reviews under the America Invents Act (AIA), and also reviewed over a thousand adverse decisions of examiners upon applications for patents. He works primarily in the business methods, mechanical, and electrical technology areas.

Prior to his appointment, Judge Kim was a patent attorney at the PTAB. Prior to joining the U.S. Patent and Trademark Office (USPTO), Judge Kim was a patent attorney at Finnegan, where he focused on patent prosecution and client counseling, before spending a year traveling the country on a presidential election campaign.

Judge Kim received his law degree from the Duke University School of Law, where he was a founding member of the Duke Law and Technology Review, and holds a Bachelor of Science degree in Mechanical Engineering from the Massachusetts Institute of Technology, where he also holds concentrations in Economics, Political Science, and Writing.



Gene W. Lee
Perkins Coie LLP

Gene Lee is an experienced lead counsel in patent litigations who is known for his thoughtful work and dedication to clients. In addition to patent litigation in the federal courts and the U.S. International Trade Commission, he regularly works on Patent Trial and Appeal Board trials, and also trade secret, copyright, trademark, unfair competition, and licensing disputes. Beyond adversarial matters, he also advises clients on licensing, patent portfolio analysis, and the IP aspects of corporate transactions.

Gene's work has covered a wide range of technologies, including computer systems and software, telecommunications and wireless communications, medical devices, video games, audio processing, pharmaceuticals, financial services, chemistry, semiconductors and geoscience.

He has represented major U.S. and Asian companies in high-stakes disputes. Gene represented through trial the world's largest alcoholic beverages company in the first investigation in the USITC pilot program for potential early disposition of cases. He also represented Taiwan's first innovator drug company in a licensing dispute and supported related litigation in Taiwan regarding ownership of patent rights.

Gene is a Director of the PTAB Bar Association and the New York Intellectual Property Lawyers Association.

SPEAKERS



Stephen (Steve) B. Maebius
Foley & Lardner LLP

Stephen (Steve) B. Maebius is a partner and intellectual property lawyer with Foley & Lardner LLP. He has led teams within Foley handling a variety of different kinds of IP work, including IP due diligence reviews, infringement and validity opinions, and inter partes reviews with parallel patent litigation. Steve served as lead counsel in one of the first groups of inter partes reviews involving Orange Book-listed patents arising out of Hatch-Waxman litigation. Prior to becoming a lawyer, he was a patent examiner in the Biotechnology Group of the U.S. Patent & Trademark Office.



Jessica L.A. Marks
Unified Patents, LLC

Jessica L.A. Marks is Senior Patent Counsel at Unified Patents, LLC. Her practice focuses on post-grant proceedings before the Patent Trial and Appeal Board (PTAB) in technology areas including the internet-of-things, cloud computing, open source, and content distribution. Prior to joining Unified, Ms. Marks worked at Finnegan, Henderson, Farabow, Garrett & Dunner, LLP, where her practice included prosecution, litigation, ITC proceedings, and post-grant proceedings at the PTAB. Ms. Marks has served as an adjunct professor at George Washington Law School. Ms. Marks graduated from the University of Maryland (now Francis King Carrey) School of Law, and holds an M.Be. in Bioethics from the University of Pennsylvania School of Medicine and B.A. in Biology from the University of Pennsylvania.



Scott McBride
McAndrews, Held & Malloy, Ltd

Scott McBride's practice focuses primarily on the trial of patent cases in federal courts and before the PTAB.

Scott has worked with a wide array of businesses and technologies, with an emphasis on medical devices.

Scott has represented petitioners and patent owners in over 100 inter partes reviews, and has presented nationally and internationally regarding best practices for IPRs.

Above all, Scott excels at exceeding his client's expectations. The following accolade sums up why he's the attorney of choice for clients facing challenging patent litigation: "I want to thank you for your hard work and unwavering support. This was a very, VERY difficult negotiation, and I truly believe that a settlement was achieved only because of your knowledge of the law, excellent negotiating skills, and your ability to work under incredible pressure and maintain your professionalism throughout it all. It was my pleasure working with you on this one, and should we ever find ourselves in a similar situation, I cannot think of anyone better to work with than you and your team. Again, thank you for all your work on this case."



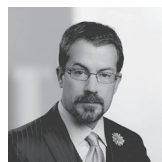
David L. McCombs
Haynes & Boone LLP

David McCombs is primary counsel for many leading corporations in patent inter partes review before the U.S. Patent Office's Patent Trial and Appeal Board and in appeals before the Federal Circuit. His practice includes appellate argument, patent litigation, licensing, and dispute resolution.

Prior to joining Haynes and Boone in 1989, he served as in-house patent counsel for a diversified technology company located in Research Triangle Park, North Carolina, with a long history of developing breakthrough chemical/material science, diagnostic, robotics, and motion management technologies.

Mr. McCombs received his law degree from the University of Miami in 1984. He is the co-author of "Intellectual Property Law," published annually by The SMU Law Review (2010-present) and is an adjunct professor at SMU.

Separate from his law practice, Mr. McCombs serves as a Commissioner for the Smithsonian Institution's National Portrait Gallery in Washington, D.C.



Scott McKeown
Ropes & Gray LLP

Scott McKeown is a partner in Ropes & Gray's intellectual property litigation practice group and chair of the firm's Patent Trial and Appeal Board (PTAB) practice. He focuses his practice on post-grant patent counselling and litigation matters at the U.S. Patent and Trademark Office and related appeals to the U.S.

Court of Appeals for the Federal Circuit. Scott is an active PTAB trial attorney and is recognized as a thought leader in the PTAB industry. He is a Professorial Lecturer in Law at The George Washington University Law School, a member of the teaching faculty of the Practising Law Institute and a founding member of the Board of Directors of the PTAB Bar Association. He maintains a blog, PatentsPostGrant.com, which examines developments in patent litigation, including issues related to USPTO post issuance proceedings.

James is a partner at Lee & Hayes PC, where he focuses his practice on trials before the PTAB. James has been involved in more than 100 IPRs representing both petitioners and patent owners across a variety of technologies. James frequently speaks and writes on PTAB topics, and has been recognized as a leading PTAB practitioner by Managing Intellectual Property. James also maintains patent litigation, prosecution, and counseling practices.



Lead Administrative Patent Judge David C. McKone
United States Patent and Trademark Office

Lead Administrative Patent Judge David C. McKone was appointed to the Patent Trial and Appeal Board (PTAB) on September 24, 2012. Lead Judge McKone served as an electrical engineer for General Electric Medical Systems prior to entering private practice as an associate with Fish & Richardson, PC. He then went on to serve as law clerk to the Honorable William C. Bryson of the U.S. Court of Appeals for the Federal Circuit before reentering private practice as an associate at Latham & Watkins, LLP. Lead Judge McKone served as Partner at Nixon & Peabody, LLP, before his appointment to the PTAB.

Lead Judge McKone received a Juris Doctor degree from the University of Michigan and a Bachelor of Science degree in Electrical Engineering from Michigan State University.



Lead Administrative Patent Judge Susan Mitchell
United States Patent and Trademark Office

Lead Administrative Patent Judge Susan L. C. Mitchell was appointed to the Patent Trial and Appeal Board (PTAB) on July 29, 2013. Lead Judge Mitchell served as a law clerk to the Honorable R. Allan Edgar of the

U.S. District Court for the Eastern District of Tennessee, followed by time as an Associate at Finnegan, Henderson, Farabow, Garrett & Dunner, LLP, before serving as a law clerk to the Honorable Giles S. Rich of the United States Court of Appeals for the Federal Circuit. Following her clerkship, Lead Judge Mitchell joined the U.S. Department of Justice where she served in various roles, including assistant director for the Intellectual Property Section, Commercial Litigation Branch, Civil Division. Lead Judge Mitchell joins the PTAB from the U.S. Drug Enforcement Administration where she served as a general attorney with the Diversion and Regulatory Policy Section of the Office of the General Counsel.

Lead Judge Mitchell earned a Juris Doctor degree from the University of Tennessee College of Law, with high honors, and a Bachelor of Science degree in Biochemistry, with highest honors, from the University of Tennessee at Knoxville.



Naveen Modi
Paul Hastings LLP

Naveen Modi is the Global Vice Chair of the Intellectual Property group at Paul Hastings, overseeing the firm's Global Intellectual Property group. He also serves as the head of the firm's Patent Office practice. Naveen's practice includes all aspects of patent-related work, including litigation, post-grant proceedings, interferences, appeals, and client counseling. Naveen's practice encompasses a range of technical areas, including electronics, medical devices, and pharmaceuticals.

Naveen has been involved in well over 500 post-grant proceedings, including IPRs, PGRs, CBMs, and reexamination proceedings. Since the inception of the AIA, Naveen has been involved in the most number of PTAB proceedings than any other practitioner in the United States. Naveen has been nationally recognized by Chambers USA, Legal 500, Managing IP, LMG Life Sciences, IAM, and Law360, among others. For instance, Managing IP has recognized him as Outstanding IP Litigator of the Year for PTAB, Law360 has recognized him as a "Legal Lion" and "IP MVP" multiple times, including for his work defending Acorda in IPRs filed by a hedge fund run by Kyle Bass, and LMG Life Sciences has recognized him as an IP Star and Post Grant Proceedings Attorney of the Year.

Naveen currently serves as the President of the PTAB Bar Association. He also teaches

courses on appellate practice, including Federal Circuit Practice, at George Mason University School of Law, and has lectured nationally and internationally in seminars relating to patents. Naveen received his B.S.E.E. (with High Distinction) from George Mason University and his J.D. (magna cum laude) from George Mason University School of Law (Antonin Scalia Law School). After law school, he served as a law clerk to the Honorable Alvin Anthony Schall at the U.S. Court of Appeals for the Federal Circuit.



Nicole N. Morris
Emory University
School of Law

Nicole N. Morris is a member of the faculty at Emory University School of Law. She is a Professor in Practice and Director of the TI:GER program. TI:GER (Technological Innovation: Generating Economic Results) is an innovative partnership between Emory and Georgia Institute of Technology (Georgia Tech) that brings together graduate students in law, business, science and engineering to work on ways to take innovative ideas from the lab to the marketplace.

Prior to joining the Emory faculty, Professor Morris was the former Managing Patent Counsel at The Coca-Cola Company in Atlanta, Georgia. She was responsible for the development and implementation of the Company's global patent strategy and advising and counseling the business teams.

Professor Morris has over fifteen years of experience practicing patent law in large and mid-sized law firms and has represented clients in patent and trademark litigation matters, as well as patent prosecution matters. Professor Morris also worked as an engineer for six years with 3M and Eli Lilly and has over twenty-five years of experience working with consumer products and technology commercialization.

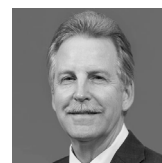
Professor Morris is a frequent speaker on innovation topics including the legal implications of technology, innovation strategy, patent strategy and IP licensing.



Bernhard Mueller
Enlarged Board of Appeal

Bernhard Mueller was appointed to the Boards of Appeal of the European Patent Office in 2005 and later also to the Enlarged Board of Appeal. The Enlarged Board

of Appeal decides inter alia petitions for review of decisions of the Boards of Appeal. He was previously at the European Trademark Office in Spain, where he worked as head of an examining group and litigator before the European Court of First Instance (Luxembourg). He was also in the European Commission, Industrial Property Unit. He graduated in law from the University of Munich and holds an LL.M. from the University of California, Los Angeles.



Brian P. Murphy
Haug Partners LLP

Brian Murphy is a partner at Haug Partners in New York City.

From September 2013 through September 2017, Mr. Murphy served as an Administrative Patent Judge at the Patent Trial and Appeal Board ("PTAB") of the U.S. Patent & Trademark Office in Alexandria, Virginia. During that time he presided over nearly 200 post grant review trial proceedings (Inter Partes Review, Post Grant Review, and Covered Business Method Review). As a PTAB trial judge he presided over interlocutory discovery and motion proceedings, heard oral argument, and drafted numerous substantive decisions. For three years he also served as a Lead Judge on the PTAB leadership team, which included management, supervision, and mentoring of Administrative Patent Judges trained in the biotechnology, pharmaceutical, and chemical arts. He was a regular speaker at industry conferences on behalf of the PTAB. Prior to joining the PTAB, Mr. Murphy was a patent attorney in New York City with nearly 30 years of experience trying and litigating major patent cases in federal district courts and the International Trade Commission.

Mr. Murphy's practice includes acting as counsel or as a consultant with clients and counsel involved in PTAB post grant trial proceedings, district court litigation and trials (jury and non-jury), and appeals for clients in the pharmaceutical, biotechnology, medical device, consumer products, telecommunications, and electronics industries. He has particular expertise in Hatch-Waxman patent litigation for branded pharmaceutical companies. His practice also includes providing intellectual property counsel and strategic advice in connection with transactional due diligence, mediation services, and opinions.

SPEAKERS



Paul Naik
Seattle Genetics

Paul Naik is currently Senior Vice President of Intellectual Property at Seattle Genetics. From 2001 to 2017, Paul served as in-house counsel at Genentech (a member of the Roche Group), including most recently as Vice President of Intellectual Property for Genentech as well as Deputy Chief Patent Counsel for Roche. Before moving in-house, Paul practiced patent law with a focus on biotechnology at a major law firm. In his in-house roles, Paul has led and continues to lead teams of IP professionals responsible for patent procurement, licensing and litigation, including patent disputes and administrative proceedings. He has a particular interest in providing legal counsel at the intersection of life sciences, intellectual property, and policy. Paul holds a B.A. in biology & chemistry from California State University, San Bernardino, a PhD in Biochemistry & Molecular Biology from University of California, San Francisco, a

JD from Harvard Law School, and an LLM in general law from King's College, London.



Circuit Judge Pauline Newman

US Court of Appeals for the Federal Circuit

Pauline Newman was appointed by President Ronald Reagan in 1984. From 1982 to 1984, Judge Newman was Special Adviser to the United States Delegation to the Diplomatic Conference on the Revision of the Paris Convention for the Protection of Industrial Property. She served on the advisory committee to the Domestic Policy Review of Industrial Innovation from 1978 to 1979 and on the State Department Advisory Committee on International Intellectual Property from 1974 to 1984. From 1969 to 1984, Judge Newman served as director, Patent, Trademark and Licensing Department, FMC Corp. From 1961 to 1962 she worked for the United Nations Educational, Scientific and Cultural Organization as a science policy specialist in the Department

of Natural Sciences. She served as patent attorney and house counsel of FMC Corp. from 1954 to 1969 and as research scientist, American Cyanamid Co. from 1951 to 1954. Judge Newman received a B.A. from Vassar College in 1947, an M.A. from Columbia University in 1948, a Ph.D. from Yale University in 1952 and an LL.B. from New York University School of Law in 1958.



Shayne O'Reilly
Facebook

Shayne O'Reilly is Associate General Counsel for IP Litigation at Facebook, Inc.

where he manages domestic and international intellectual property litigation matters. Prior to joining Facebook, Shayne worked for Kilpatrick, Townsend & Stockton LLP where his practice focused on patent litigation, client counseling, technology transactions, due diligence investigations, and post grant review work. Outside of work, Shayne enjoys working with non-profit organizations and serves on the

*Shared vision.
Endless possibilities.*

WilmerHale proudly supports the 2020 PTAB Bar Association Annual Conference. We applaud the association's mission to preserve and promote the highest professional and ethical standards among lawyers and stakeholders who appear before the PTAB.

Board of The Ron Clark Academy and the Silicon Valley Urban Debate League. Shayne has received the Silicon Valley Business Journal 40 under 40 award, MCCA Rising Star award, and National Bar Association 40 under 40 award. Shayne is a registered patent attorney. He earned his Bachelor of Science degree in Electrical Engineering from North Carolina A&T State University and his Juris Doctor from the UNC at Chapel Hill School of Law.



Joe Palys
Paul Hastings LLP

Joe Palys is a partner in the Intellectual Property litigation practice at Paul Hastings and is based in the firm's Washington, D.C. office. He focuses his practice on IP litigation, post-grant proceedings, and strategic patent planning. Mr. Palys is a former USPTO supervisory patent examiner (SPE) and leans on his more than twenty years of patent experience to counsel clients regarding federal court matters and post-grant proceedings (IPR, PGR, CBM, reexamination) before the Patent Trial and Appeal Board (PTAB).

An experienced patent litigator, Mr. Palys has represented clients in federal district court, the ITC, and at the Federal Circuit, and has been involved in over 450 post-grant matters, including the first CBM matter filed under the America Invents Act. He has a B.S. in electrical engineering from Penn State and his cases involve complex technologies, such as computer processing systems and architectures, network communications, semiconductor technologies, touch screens technologies, software, computer and network security, medical devices, cosmetic compositions, and business methods.

Mr. Palys is also a former infantry sergeant in the U.S. Army Reserves and enjoys playing hockey and riding his Harley Davidson.



Lead Administrative Patent Judge Christopher G. Paulraj
United States Patent and Trademark Office

Lead Administrative Patent Judge Christopher G. Paulraj was appointed to the Patent Trial and Appeal Board (PTAB) on April 7, 2014. Lead Judge Paulraj began his legal career at the law firm Sidley & Austin, LLP. He then served as a senior investigative attorney at the U.S. International Trade Commission. Lead

Judge Paulraj returned to private practice at the law firm of McDermott, Will & Emery, LLP, prior to becoming a judge.

Lead Judge Paulraj earned his law degree from American University Washington College of Law and Bachelor of Science degrees in Biomedical Engineering and Polymer Science and Engineering from Case Western Reserve University.

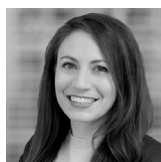


Pauline M. Pelletier
Sterne, Kessler, Goldstein & Fox, P.L.L.C

Pauline M. Pelletier is a director in Sterne Kessler's Trial & Appellate Practice Group. She is experienced in patent litigation before the federal courts and the International Trade Commission, post-grant trial and reexamination practice before the U.S. Patent and Trademark Office, and appeals before the U.S. Court of Appeals for the Federal Circuit. Pauline's clients include leading companies in the electronics, biotechnology, and software industries. She also counsels clients in emerging and regulated industries, including cannabinoid therapeutics.

Pauline has used her technical background in bioinformatics to prepare and prosecute patent applications as well as represent clients in district court litigation, Section 337 actions, inter partes review, post-grant review, covered business method review, reexamination, and interference proceedings in a variety of technology areas. Pauline has also represented clients in dozens of post-grant proceedings before the Patent Trial and Appeal Board (PTAB) and in related appeals.

Pauline received her J.D. with an Intellectual Property concentration, cum laude, from the University of Maryland Francis King Carey School of Law. She earned her M.S. in biotechnology and bioinformatics from The Johns Hopkins University, and her B.A., magna cum laude, also from The Johns Hopkins University where she was a Bloomberg Scholar.



Heather M. Petruzzi
Wilmer Cutler Pickering Hale and Dorr LLP

Heather Petruzzi is a partner in WilmerHale's Intellectual Property Department where she focuses her practice on complex matters for life sciences and medical device clients

before the USPTO, in district courts and at the Federal Circuit. Ms. Petruzzi represents both Petitioners and Patent Owners across a variety of technologies in strategic inter partes review proceedings before the USPTO. She also represents clients in district court patent litigation, where she coordinates case strategies across multiple jurisdictions. She prosecutes strategic patent portfolios and counsels clients on freedom to operate matters, licensing issues and due diligence analyses. She also serves on the firm's post-grant proceedings, life sciences and medical device working groups and is a member of the hiring committee. Ms. Petruzzi was named among the Top 50 Women in PTAB Trials in 2019 by the PTAB Bar Association and is a proud member of the Conference Committee for the Association.



Chief Circuit Judge Sharon Prost
US Court of Appeals for the Federal Circuit

Sharon Prost was appointed by President George W. Bush in 2001 and assumed the duties of Chief Circuit Judge on May 31, 2014.

Prior to her appointment, from 1993 to 2001, Judge Prost served in various positions on the Senate Committee on the Judiciary including Chief Counsel. She also served as Minority Chief Labor Counsel for the Senate Committee on Labor and Human Resources from 1989 to 1993. Prior to her work on Capitol Hill, she served for fifteen years in five different agencies of the executive branch. These agencies included the Department of the Treasury, National Labor Relations Board, and General Accounting Office.

Judge Prost received a B.S. from Cornell University in 1973, an M.B.A. from George Washington University in 1975, a J.D. from the Washington College of Law, American University in 1979, and an LL.M. in tax law from George Washington University School of Law in 1984.



Megan Raymond
Paul, Weiss, Rifkind, Wharton & Garrison LLP

Megan is a counsel in the patent litigation group at Paul, Weiss in Washington, DC. Megan has significant experience representing clients in post-grant proceedings before the Patent Trial

SPEAKERS

and Appeal Board (PTAB), both on petitioner's side and patent owner's side. Megan has been recognized by The Legal 500 for her patent litigation work and was named in the 2019 Inaugural Top 50 Women in the PTAB Trials List. Megan is the chair of the Federal Circuit Bar Association's PTAB Committee and the vice-chair of the Mock Argument Committee. She is the past vice-chair of the PTAB Bar Association's programming committee and the current vice-chair of the PTAB Bar Association's women's committee. In 2017, 2018, and 2019, she received the Federal Circuit Bar Association's Committee Leadership Award.

Megan attended college at Harvard University, where she majored in Biochemistry. Prior to attending law school at the University of Virginia, Megan was a research fellow at the National Institutes of Health in the U.S. Food and Drug Administration's Laboratory of Immunoregulation, where she co-authored papers on vaccine design and development. Subsequent to law school, she clerked for the Honorable Haldane R. Mayer on the U.S. Court of Appeals for the Federal Circuit.



Karl Renner
Fish & Richardson P.C.

Karl Renner is a Principal in the Washington, D.C. office of Fish & Richardson P.C. Mr. Renner co-chairs the firm's Post-Grant Practice Group and he serves on the firm's Management Committee. His practice emphasizes client counseling, strategic patent prosecution, and contentious inter and ex parte post-grant and reissue work. In this practice, Mr. Renner has handled well over 430 AIA post-grant matters representing both petitioners and patent owners, most commonly in coordination with litigation counsel amidst co-pending disputes. Recently, he was elected to serve as Vice President for the PTAB Bar Association, the first national bar association of its kind to form in more than 30 years. The PTAB Bar Association strives to preserve and promote the highest professional and ethical standards among lawyers who appear before the Patent Trial and Appeal Board.

Mr. Renner manages the patent portfolios of clients ranging from emerging companies to Fortune 50 corporations. He also regularly advises on effective commercialization/enforcement of company IP and on defensive tactics to address competitor IP. In this regard, he specializes in post-grant matters,

representing both petitioners and patent owners.

His technical focus is on the electrical, computer-related, and mechanical arts, as well as physics. As such, Mr. Renner has extensive expertise in the following technologies: internet-driven solutions, network systems and protocols, data storage and retrieval standards and media, microprocessor and computer architecture, mobile and other communications equipment and processes, display technologies, semiconductor devices and fabrication processes, signal and image processing techniques, complex optical and mechanical devices, error detection and correction techniques, cryptography, telecommunications, financial processes, acoustics and video standards and equipment, and thermodynamic processes and systems.

Mr. Renner has prior engineering experience with the Instrumentation Branch of the U.S. Department of Energy, where he worked on the development and implementation of control systems, high-frequency optical imaging of particles during combustion processes, computer programming in machine and object-oriented languages, and computer design and breadboard testing of analog circuits. Mr. Renner is now a frequent lecturer and author on intellectual property matters, regularly speaking at University of Maryland events in conjunction with their Engineering Schools and Hinman CEO program.



Lily Rin-Laures
RinLaures LLC

Dr. Rin-Laures draws on three decades of experience to help bio/pharma clients achieve their intellectual property and business goals. She has managed patent portfolios for nine FDA-approved drugs and provided strategic counseling to a variety of clients from start-ups to Fortune 500 companies. She advises clients on complex intellectual property issues, including PTAB proceedings, oppositions, invalidity and noninfringement opinions, and due diligence. She uses her extensive experience over the life cycle of products to lead patent strategy relating to new bio/pharma product development and the interface with FDA regulations and related exclusivity provisions. She has extensive experience in negotiating licenses and strategic alliances, and has presented to the Board of Directors of a number of privately and publicly held

companies. Dr. Rin-Laures has been ranked as a World's Leading IP Strategist and has been awarded "Patent Strategy & Management Attorney of the Year - Midwest", in 2019 and 2016. She was inducted into the LMG Life Sciences Hall of Fame in 2014, when she was awarded "Patent Prosecution Pharmaceutical Attorney of the Year". She graduated from Harvard Law School in 1992 and from Northwestern University Medical School in 1988.



Tom Rozyłowicz
Fish & Richardson P.C.

Tom Rozyłowicz is a Principal in Fish & Richardson's Washington, DC office. Mr. Rozyłowicz's practice centers on patents, with a primary focus on post-grant proceedings. He has represented both petitioners and patent owners in over 45 AIA proceedings and 60 reexaminations. Mr. Rozyłowicz also has extensive experience with patent portfolio management, where he supervises the day-to-day management for industry leaders in biometrics, access control systems, and business intelligence. He is an Air Force Veteran, previously serving with the National Security Agency and the Office of the Secretary of Defense. As vice-chair, Mr. Rozyłowicz is proud to sit on the PTAB Bar Association's conference committee.



Lead Administrative Patent Judge William Saindon
United States Patent and Trademark Office

Lead Administrative Patent Judge William Saindon holds a J.D. from the Arizona State University Sandra Day O'Connor School of Law, and a B.S.E. in Industrial and Operations Engineering from the University of Michigan. After law school, Judge Saindon joined the United States Patent and Trademark Office as a Patent Examiner in the Business Methods arts. He was hired as a Patent Attorney to the Board of Patent Appeals and Interferences in 2009, and was appointed by the Secretary of Commerce as an Administrative Patent Judge in 2011. Judge Saindon has been working on AIA trials since 2013.



Jason Stach
Finnegan, Henderson,
Farabow, Garrett & Dunner,
LLP

Jason Stach, a partner at Finnegan, Henderson, Farabow, Garrett & Dunner, LLP, is a Director in the PTAB Bar Association and chairs its Amicus Committee. He practices patent law with an emphasis on post-grant proceedings at the U.S. Patent & Trademark Office and litigation in district courts and at the International Trade Commission. He has been lead or backup counsel in more than 125 PTAB trials and has consulted on dozens more. Jason appears on Intellectual Asset Magazine's Patent 1000 list of the world's leading patent professionals, and he is recognized as a Leading Lawyer by The Legal 500 U.S. for patent prosecution, re-examinations, and post-grant proceedings.



James Stein
Lee & Hayes PC

James is a partner at Lee & Hayes PC, where he focuses his practice on trials before the PTAB. James has been involved in more than 100 IPRs representing both petitioners and patent owners across a variety of technologies. James frequently speaks and writes on PTAB topics, and has been recognized as a leading PTAB practitioner by Managing Intellectual Property. James also maintains patent litigation, prosecution, and counseling practices.



Bob Steinberg
Latham & Watkins LLP

Bob Steinberg, partner in the Los Angeles and Washington D.C. offices of Latham & Watkins, was a former co-Chair of the IP Litigation Group and currently serves as Chair of the firm's PTAB Practice. He is a founding member of the national PTAB Bar Association and was first President Emeritus to the Association. In addition to Mr. Steinberg's patent litigation practice he has been instrumental in establishing Latham's PTAB Practice and developing innovative approaches to maintain an outstanding success rate in persuading the PTAB. He is a registered patent attorney and has served in most of the firm's PTAB proceedings for clients.

Mr. Steinberg has continuously been ranked

as a leading lawyer by The Legal 500 US and Chambers USA. Most recently he was named an "IP Trailblazer" by The National Law Journal, which recognized practitioners who have "shown a deep passion and perseverance in pursuit of their mission, having achieved remarkable results along the way." He was also recognized as one of "The Most Influential IP Attorneys in LA" for 2017 by The Los Angeles Business Journal which highlighted his "thriving" patent litigation practice and "innovative approaches to the burgeoning area of PTAB proceedings."



Deborah Sterling
Sterne, Kessler, Goldstein
& Fox, P.L.L.C.

Deborah Sterling, Ph.D., is a director and chair of Sterne Kessler's Biotechnology & Chemical Practice Group. Her practice is focused in the biotechnology and pharmaceutical industries, where she is involved in all areas of patent procurement, exploitation and enforcement. Deborah's experience includes representing clients in over 70 post grant proceedings, multiple patent interferences and reexaminations, and appeals to the Court of Appeals for the Federal Circuit. Her practice also includes counseling clients on intellectual property strategy, including evaluating patent portfolios, e.g., for invalidity, non-infringement, freedom-to-operate and due diligence analyses, and she has assisted clients in devising design-around strategies for issued patents. Deborah has also been involved in multiple pharmaceutical and biotechnology patent litigations, including those brought under the Hatch-Waxman Act.

Deborah's intellectual property experience has been principally in technical areas such as biotechnology, pharmaceuticals, molecular biology, analytical instruments, agrochemicals and clean technology. She also counsels clients in emerging and regulated industries, including cannabinoid therapeutics.

Deborah earned her J.D. from George Mason University School of Law, her Ph.D. in molecular and cellular physiology from the University of Alberta, and her B.S., with first class honours, in biochemistry from Heriot-Watt University.



Circuit Judge Kara Farnandez Stoll
US Court of Appeals for the
Federal Circuit

Judge Kara Farnandez Stoll was appointed by President Barack H. Obama in July 2015. Prior to her appointment, Judge Stoll practiced law for seventeen years with the firm of Finnegan, Henderson, Farabow, Garrett and Dunner, LLP, where she specialized in patent litigation, with an emphasis on appeals. Judge Stoll served as an adjunct professor at George Mason University School of Law from 2008 to 2015, at Howard University School of Law from 2004 to 2008, and at The George Washington University Law School in 2019. From 1997 to 1998, she clerked for the Honorable Alvin A. Schall of the United States Court of Appeals for the Federal Circuit. Judge Stoll worked at the United States Patent and Trademark Office from 1991 to 1997 as a patent examiner, at the Board of Patent Appeals and Interferences, and in the Solicitor's Office. She received a J.D. from Georgetown University School of Law in 1997 and a B.S.E.E. from Michigan State University in 1991.



Jonathan Stroud
Unified Patents, LLC

Jonathan Stroud is Chief IP Counsel at Unified Patents, LLC, where he manages a growing team of talented, diverse attorneys and oversees a docket of administrative challenges, appeals, licensing, and district court work in addition to IP, administrative, amicus, policy, marketing, and corporate matters.

Prior to Unified he was a patent litigator for Finnegan, Henderson, Farabow, Garrett & Dunner LLP, and before that, a former medical devices patent examiner at the USPTO. He earned his J.D. with honors from the American University Washington College of Law; his B.S. in Biomedical Engineering from Tulane University; and his M.A. in Print Journalism from the University of Southern California. He enjoys teaching, writing, and speaking on patent and administrative law.

SPEAKERS



Mark Taylor
Microsoft

Mark Taylor is an Assistant General Counsel at Microsoft, where he focuses on worldwide IP litigation, including PTAB proceedings. Before joining Microsoft, he was a partner in the intellectual property practice group at Morgan Lewis, where he primarily represented technology companies involved in IP litigation at the ITC and in district court. He also spent time seconded to the IP Litigation group at HP. Mark studied biomedical engineering at Virginia Commonwealth University and attended the George Washington University Law School.



Vice Chief Administrative Patent Judge Michael P. Tierney
United States Patent and Trademark Office

Vice Chief Administrative Patent Judge Michael P. Tierney was appointed to the Patent Trial and Appeal Board (PTAB) on July 31, 2000. Vice Chief Judge Tierney joined the PTAB as an administrative patent judge in the Chemical Section, where he handled ex parte appeals of chemical cases. Later, Vice Chief Judge Tierney worked as a member of the Interference Trial Section, where he worked on interferences, reexaminations, and supervised two patent attorneys working on ex parte appeals. As part of the U.S. Patent and Trademark Office (USPTO) implementation of the America Invents Act (AIA), Vice Chief Judge Tierney led the PTAB's comprehensive effort on trial rulemaking. He worked closely with USPTO executive officials, trial judges, the patent community, and other members of the public to develop the trial rules. Vice Chief Judge Tierney has given numerous presentations to educate the patent community on the statutory provisions, proposed rules, and final rules for the AIA administrative trials.

Vice Chief Judge Tierney joined the USPTO as a patent examiner, where he primarily examined applications for chemical compositions. Prior to his appointment to the PTAB, Vice Chief Judge Tierney served as an associate at Morgan, Lewis & Bockius, LLP, where his practice concentrated on patent litigation, opinions, and prosecution.

Vice Chief Judge Tierney received both a Juris Doctor degree and a Bachelor of Science

degree in Chemical Engineering from the University of Washington.



Daniel Tucker
Finnegan, Henderson, Farabow, Garrett & Dunner, LLP

Daniel Tucker focuses his practice on the interplay among district court patent litigation, PTAB post-grant proceedings, and Federal Circuit appeals. Having litigated numerous patent infringement cases from filing to resolution, Dan has developed and executed successful strategies for both patent owners and accused infringers. He has experience in all stages of litigation, including pre-filing investigations; taking and defending depositions; drafting dispositive motions and claim construction briefs; working with experts to prepare expert reports; and arguing in court, including claim construction hearings. Dan also has significant experience advising clients on the strategic implications of PTAB proceedings on pending district court actions. Dan has litigated dozens of post-grant proceedings before the PTAB, including IPRs, CBMs, and PGRs, on behalf of both petitioners and patent owners. A high percentage of the patents involved in these proceedings have also been asserted in co-pending district court actions. In several of these proceedings, Dan served as primary arguing counsel during the PTAB trial. Dan has also appeared in and argued several appeals from PTAB decisions to the Federal Circuit. Dan has been recognized as a Rising Star by Managing Intellectual Property (MIP) magazine.



Andrew B. Turner
Brooks Kushman P.C.

Andy Turner is a shareholder in Brooks Kushman P.C.'s Southfield, MI office, and Co-Chair of BK's Post-Grant Proceedings practice. He holds degrees in both electrical and mechanical engineering and focuses his practice on post-grant proceedings and patent prosecution. His practice encompasses a range of technical areas, including automotive, electronics, audio/lighting systems, and telecommunications.

Andy represents petitioners and patent owners in post-grant proceedings and has handled over 30 of these proceedings including inter partes review, reexamination,

reissue and protest. He was successful in cancelling hundreds of claims for petitioners, and in challenging substitute claims proposed in a contingent motion to amend. Andy has successfully defended patent owners at the PTAB, including securing decisions denying institution. Andy also has experience with litigation related to IPRs, and has appeared in over 20 IPR appeals to the Federal Circuit and in an investigation before the International Trade Commission.



Saurabh Vishnubhakat
Texas A&M University School of Law

Saurabh Vishnubhakat is a professor at the Texas A&M University School of Law. He also holds a joint appointment as professor in the Texas A&M University Dwight Look College of Engineering and is a fellow of the Duke Law Center for Innovation Policy. Professor Vishnubhakat writes and teaches on intellectual property, administrative law, and civil procedure, especially from an empirical perspective. His scholarship has been cited in federal appellate and trial court opinions, agency reports and rulemaking, and over two dozen Supreme Court briefs. Until 2015, Professor Vishnubhakat served in the United States Patent and Trademark Office as the principal legal advisor to that agency's first two chief economists. He was also a faculty fellow at the Duke Law School and a postdoctoral associate at the Duke Center for Public Genomics. He holds a J.D. and LL.M. in intellectual property from the University of New Hampshire School of Law, formerly the Franklin Pierce Law Center, where he was an editor of the Law Review. He also holds a B.S. in chemistry from the Georgia Institute of Technology. He is admitted to the bars of Texas, Illinois, the Federal Circuit, and the Supreme Court.



Kenneth Weatherwax
Lowenstein & Weatherwax LLP

Kenneth Weatherwax is co-founder of Lowenstein & Weatherwax LLP. He has served as counsel in over 150 inter partes review and covered business method patent review matters before the Patent Trial and Appeal Board. In 2018, he was ranked by Patexia as the fifth best performing attorney in the history of inter

partes review, and his firm was ranked as the best performing law firm in the history of inter partes review. Docket Navigator also named him one of the top attorneys in the PTAB. Mr. Weatherwax has also served as counsel in groundbreaking appeals in the Federal Circuit and the U.S. Supreme Court. Mr. Weatherwax is regularly quoted in national legal media, and his articles appear in such publications as the Journal of the Patent & Trademark Office Society and the Intellectual Property & Technology Law Journal. Mr. Weatherwax is chair of the Appellate Desk of the PTAB Bar Association Roundup and an editor of the PTAB Bar Association Law Journal. Before co-founding Lowenstein & Weatherwax, he clerked on the Ninth Circuit and practiced for ten years at Irell & Manella LLP in high-stakes patent infringement litigation. He has a degree in mechanical engineering from Princeton University.



John Whealan
George Washington
University Law School

John Whealan joined George Washington University School of Law in 2008 as the Associate Dean for Intellectual Property Law. Dean Whealan coordinates GW's extensive IP program, including its IP LLM program. Dean Whealan co-teaches two courses, Patent Law and the Federal Circuit. Before joining GW, Dean Whealan worked at the U.S. Patent and Trademark Office (USPTO) where he served as deputy general counsel for intellectual property law and solicitor. Dean Whealan also served as counsel to U.S. Senate Judiciary Committee, where he worked on legislation that eventually became the America Invents Act (AIA). Prior to joining the USPTO, Dean Whealan was a staff attorney for the U.S. International Trade Commission (USITC). He clerked at both the appellate and trial court levels. Dean Whealan received his Juris Doctorate degree from Harvard Law School, a Masters Degree in Electrical Engineering from Drexel University and a Bachelors Degree in Electrical Engineering from Villanova University.



Vice Chief Administrative Patent Judge Scott C. Weidenfeller
United States Patent and Trademark Office

Vice Chief Administrative Patent Judge Scott C. Weidenfeller was appointed to the Patent Trial and Appeal Board (PTAB) on March 2, 2017. Before joining the U.S. Patent and Trademark Office (USPTO), he worked in private practice at Covington & Burling, LLP. He also served as a law clerk to the Honorable Timothy B. Dyk of the U.S. Court of Appeals of the Federal Circuit.

Judge Weidenfeller joined the PTAB from the Office of the Solicitor, where he served as senior counsel for Patent Law and Litigation. His primary responsibilities included managing litigation against the USPTO involving the America Invents Act (AIA), including challenges to the PTAB post-issuance proceedings. He also oversaw the USPTO's decisions whether to intervene in appeals from the PTAB decisions in both AIA post-issuance proceedings and inter-partes reexaminations, and he advised the USPTO regarding the rules governing post-issuance proceedings. His responsibilities in the Solicitor's Office also included defending the PTAB decisions in cases before the district courts and the Court of Appeals for the Federal Circuit, providing legal advice to the Under Secretary of Commerce for Intellectual Property and Director of the USPTO and other internal officials on proposed regulations and procedures, and providing intellectual property advice to other federal agencies. He also provided representation for the Under Secretary in interagency deliberations on important intellectual property cases, including cases before the Supreme Court.

Vice Chief Judge Weidenfeller earned his Juris Doctor degree, magna cum laude, from Georgetown University Law Center and he received degrees in Mechanical Engineering and Economics from Rice University.



Dorothy P. Whelan
Fish & Richardson

Dorothy P. Whelan is a Senior Principal in the Twin Cities office of Fish & Richardson. Ms. Whelan co-chairs the firm's Post-Grant Practice Group. She was the first woman to serve on the firm's Management Committee, and also served on the firm's Compensation

Committee.

Ms. Whelan's practice emphasizes post-grant proceedings, client counseling, strategic patent portfolio design and management, due diligence investigations, and freedom-to-operate studies, particularly in the chemical and materials science areas. She has extensive experience in post-grant proceedings, having provided the strategic direction for hundreds of post-grant matters involving both challenging and defending patents. When the patents are also the subject of co-pending litigation, Ms. Whelan works closely with the firm's litigation team to design and implement an integrated strategy.

Ms. Whelan develops creative, cost-effective solutions for her clients, which range from start-ups to Fortune 100 companies. Representative technologies include batteries, fuel cells, medical devices and materials, adhesives, optical films, polymer processing, pharmaceuticals, and filtration devices.

Ms. Whelan writes and speaks extensively on topics related to post-grant proceedings and is the co-host of Fish's Post-Grant for Practitioners webinar series, as well as being a frequent speaker and panelist at industry and legal seminars.



Administrative Patent Judge Amanda Wieker
United States Patent and Trademark Office

Amanda Flynn Wieker is an Administrative Patent Judge with the U.S. Patent & Trademark Office's Patent Trial and Appeal Board, where she presides over inter partes review proceedings, and appeals from adverse decisions of U.S. Patent Examiners. Judge Wieker began her career as a Patent Examiner, where she examined patent applications for various mechanical technologies. Judge Wieker then attended William & Mary Law School and, upon graduation, joined the law firm of Ropes & Gray. There, she participated in patent cases before U.S. district courts, the U.S. Court of Appeals for the Federal Circuit, the U.S. International Trade Commission, and the Patent Trial and Appeal Board. In 2014, she was appointed as an Administrative Patent Judge.

Judge Wieker earned her J.D. from William & Mary Law School, and her B.E. from Vanderbilt University, where she studied Biomedical Engineering.

Judge Wieker lives outside of Richmond,

SPEAKERS

VA, with her husband Steve, and her two children, Liam and Owen.



**Lead Administrative
Patent Judge James A.
Worth** Crowell & Moring
LLP

Lead Administrative Patent Judge James A. Worth was appointed to the Patent Trial and Appeal Board (PTAB) on May 19, 2014. Judge Worth served as a law clerk to the Honorable Pauline Newman of the U.S. Court of Appeals for the Federal Circuit. He continued his public service as a special assistant attorney of the U.S. Attorney's Office at the Eastern District of Virginia. Judge Worth also served as a general attorney of the U.S. International Trade Commission.

Judge Worth earned his law degree from the New York University School of Law and a Bachelor of Arts degree in Biology from the Yale College. She graduated from George Washington University Law School in 2000, and received her undergraduate degree from Tufts University.



Deborah Yellin
Crowell & Moring LLP

Debbie is a partner in Crowell & Moring's Washington, DC office. She joined Crowell & Moring in 2008. Ms. Yellin counsels pharmaceutical companies on intellectual property matters, including matters arising under the Hatch-Waxman amendments to the Federal Food, Drug and Cosmetic Act, the Biologics Price Competition and Innovation Act, and the America Invents Act. Her practice involves strategic planning for the development of intellectual property relating to new small molecule and biologic drugs, patent listing and certification obligations, and patent term extension. Ms. Yellin has significant experience in post grant proceedings before the U.S. Patent and Trademark Office Patent Trial and Appeals Board. Her practice also includes representation of industry in patent prosecution

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